# FY2021 FCC Form 471 Category 1 Services

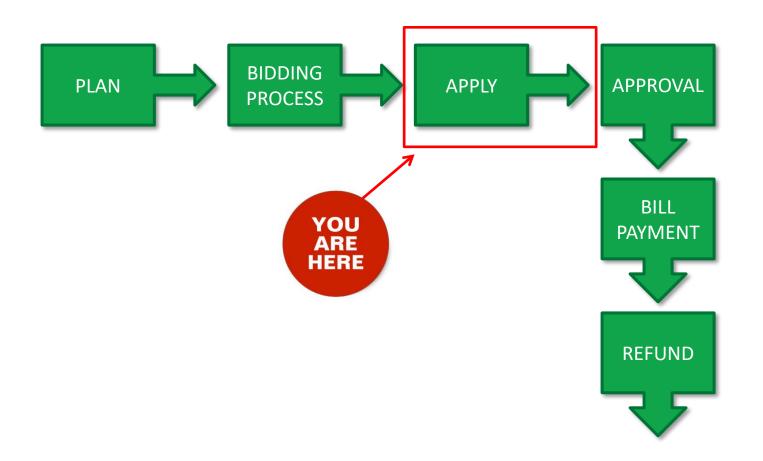


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## Where does the Form 471 fall in the E-Rate process?







## The Basics



## What is the FCC Form 471?

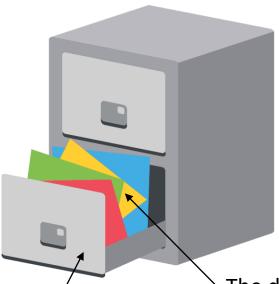
An indication of which vendor has been selected to provide services and the amount of funding being requested

- Contains one or more Funding Requests composed of various FRN Line Items
- Designates the selected service provider(s) and eligible services that have been chosen as a result of the FCC Form 470
- Describes the requested products and services in detail
- Identifies the eligible entities that will receive the services
- Calculates the amount of funding support is being sought
- Relays the discount percentage to which the applicant is entitled
- Certifies the applicant's compliance with program rules



## How is the Form 471 organized?

The Form 471 functions like a file cabinet



The file cabinet has drawers - each drawer is a Funding Request providing summary information about the service type, service provider, establishing Form 470, and the contract or agreement

The drawers contain file folders - each folder is a Funding Request Line Item providing details about the individual services being requested such as bandwidth and cost



## What should I have already done?

You should have already done the following:

- filed an FCC Form 470
- waited at least 28 days
- selected the most cost-effective bid
- signed a contract (with some rare exceptions discussed further in this guide)
- submitted your contract information into the Contract Module in EPC

**Words of Caution:** complete the Contract Module before beginning the Form 471 to avoid having to stop mid-stream

Once these steps are done, you can file an FCC Form 471



## When can I file a Form 471?

- USAC announces a Form 471 filing window each year.
- The earliest possible date that a Form 471 could be filed will be the date established as the opening date of the Form 471 filing window
- However, the Form 471 cannot be filed until the establishing Form 470 has been posted for at least 28 days and a contract has been signed and dated
- The form must be submitted by 11:59 PM Eastern Time on the date that the application filing window closes

FY2021 Form 471 Filing window: January 15, 2021 at Noon EST – March 25, 2021 at 11:59 PM EDT



## Where do I file a Form 471?

You must file the Form 471 by accessing the account in the EPC Portal for the Billed Entity that will negotiate with potential service providers for eligible products and services

This is usually the school district, unless an entity is considered to be an independent school



## How many separate forms do I file?

#### Your choice!

You may file one Form 471

OR

You may file a separate Form 471 for each type of service

However, the system requires separate forms for:

- Category 1 (Data Transmission and/or Internet Access)
   and
- Category 2 (Internal Connections, Basic Maintenance of Internal Connections, Managed Internal Broadband Services)



## Form Actions: Saving and Discarding the Form



#### **Form Actions**

Once you are in a form, you will be given options at the bottom of every screen to save and continue working on the form or to discard the form altogether.

BACK DISCARD FORM SAVE & SHARE SAVE & CONTINUE



#### **Form Actions**

BACK DISCARD FORM SAVE & SHARE SAVE & CONTINUE

• If you select the "BACK" button, you will be taken back one screen.

NO

• If you select the "DISCARD FORM" button, the entire form will be discarded. Once you confirm that you want to discard the form, it will no longer be available in the EPC system.

This form will now be canceled. Once you take this step, you will

not be able to get it back. Would you like to proceed?

- If you select the "SAVE & SHARE" button, the form will be sent as a task to other full and partial rights users.
- If you select the "SAVE & CONTINUE" button, you will proceed to the next page to continue entering information into the form.

**NOTE:** An error message will display if you select the "SAVE & CONTINUE" button when information is not entered into a required (\*) field or is entered incorrectly. The system will not allow you to continue until the information is corrected.



#### **Form Actions**

If, after completing part of the form, you want to save your work and return to it later, click on the "SAVE & CONTINUE" button.

When you return, go to the "Task" link in the blue navigation bar to find a task to create the in-process form.



When you click on the task, your form will open back up where you left off.

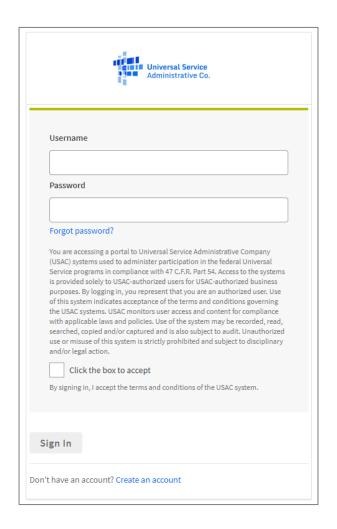


## **Applying For Category 1 Services**

**Note:** You cannot include Category 1 funding requests on a Form 471 containing Category 2 requests. You must file separate applications.



- 1 Navigate to https://forms.universalservice.org/portal
- 2 Log into One Portal with your username (your full email address) and One Portal password





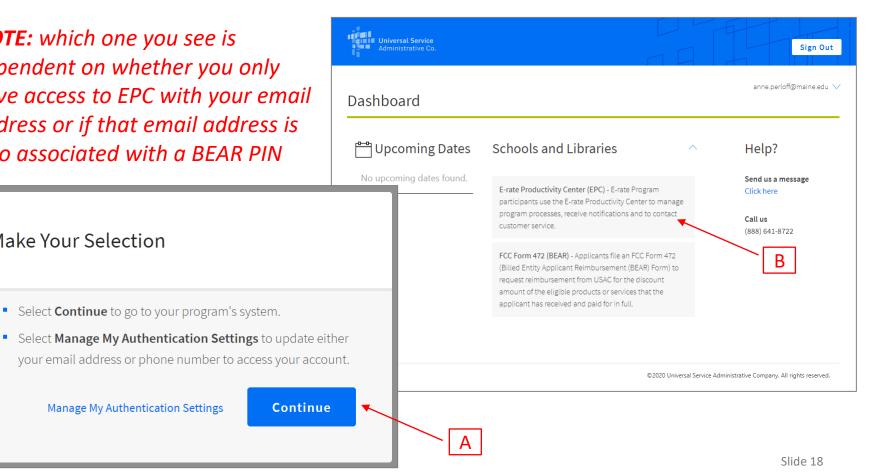
- (3) Complete the steps as prompted to obtain and enter a one-time verification code
- Once you have successfully logged into One Portal, access EPC either through the
- pop-up (click on the "Continue" button) or
- B the dashboard (click on the block for EPC)

**NOTE:** which one you see is dependent on whether you only have access to EPC with your email address or if that email address is also associated with a BEAR PIN

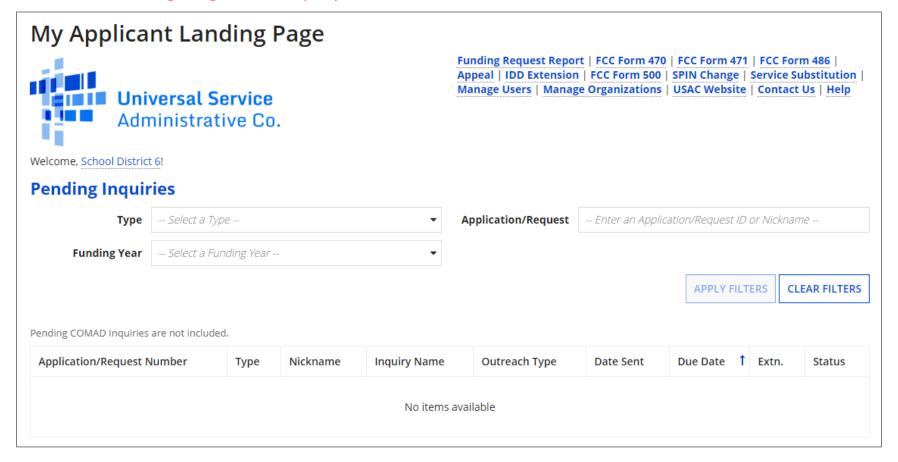
Select Continue to go to your program's system.

Manage My Authentication Settings

Make Your Selection

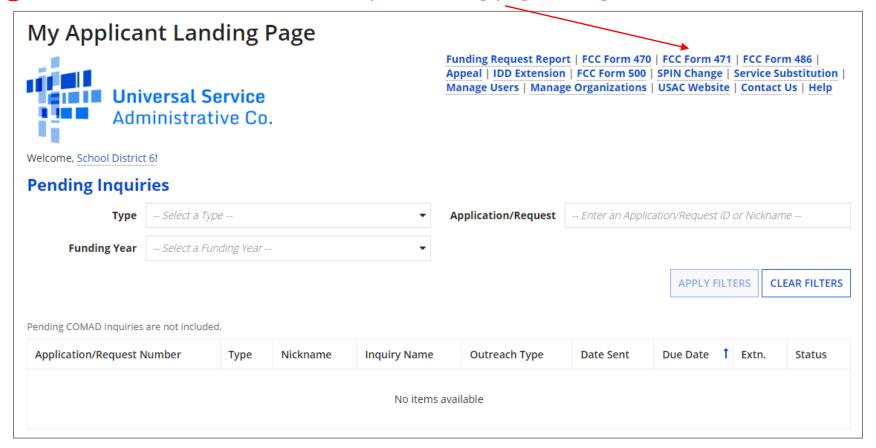


#### Your EPC Landing Page will display





(5) Select the "FCC Form 471" link on your landing page to begin a new FCC Form 471



Words of Caution: Even if you are filing a Form 471 for services to be received by a single school in your district, the form must be filed for the <u>school</u> <u>district</u>. The only exception to this rule is if your school is listed in EPC as independent and is not associated with a school district BEN. As you create the form you will select the entity that will receive the requested service.

**ETWORKMAINE** 

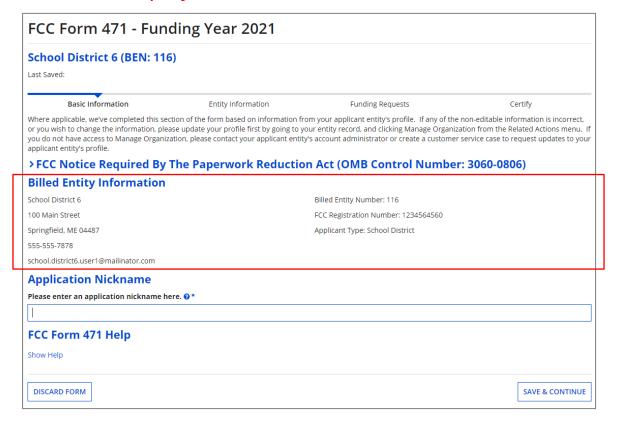
## Form 471 Section One: Basic Information

First, you will review and enter some basic information.



#### [Billed Entity Information]

When you begin the FCC Form 471, the basic information about the billed entity, including the Billed Entity Number (BEN), name, and address will automatically populate from the organization's EPC profile.



You cannot edit this information on the form. If you wish to make changes to the information, the Account Administrator can update the organization's profile using the "Manage Organization" function. Changes made in the profile will be automatically updated in the form.

#### [Application Nickname]

#### FCC Form 471 - Funding Year 2021

School District 6 (BEN: 116)

Last Saved:

Basic Information Entity Information Funding Requests Certify

Where applicable, we've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

#### > FCC Notice Required By The Paperwork Reduction Act (OMB Control Number: 3060-0806)

#### **Billed Entity Information**

School District 6 Billed Entity Number: 116

100 Main Street FCC Registration Number: 1234564560

Springfield, ME 04487 Applicant Type: School District

555-555-7878

school.district6.user1@mailinator.com

1 Enter an application nickname that will serve as a reminder for the requests in this form

#### **Application Nickname**

Please enter an application nickname here. 😯 \*

#### FCC Form 471 Help

Show Help

2 Then click on the "SAVE & CONTINUE" button to proceed

**DISCARD FORM** 

SAVE & CONTINUE



#### [Application Nickname]

The Nickname you entered will now appear at the top of the form along with your Billed Entity Name and Number and the Form 471 Number



Note the breadcrumb trail indicating which section of the form you are currently working on



#### [Consultant Information]

If the account profile indicates that you are using a consultant, that consultant will automatically appear in this section.

Basic Information	Entity Information	Funding Requests	Certify	
Next, you will identify the individuals assisting in seeking E-rate support.				
Consultant Information				
Consulting Firms The consulting firms associated with your organization are listed below.				
	Consultant Pogistration Number	Phone N	umber Email	
Name	Consultant Registration Number	Filoticin		

If a consultant has not been added to the profile, no consultant will display. If you are using a consultant, you will need to return to the profile and enter consultant information.

Basic Information Entity Information Funding Requests Certify

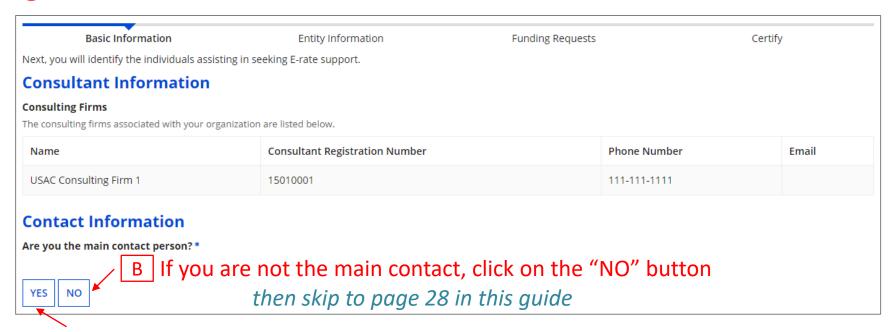
Next, you will identify the individuals assisting in seeking E-rate support.

Consultant Information

There are currently no consulting firms associated with your organization. If this is in error, please update your organization profile.



(3) Select a contact person for this form



A If you are the main contact for this form, click on the "YES" button then go to the next page in this guide



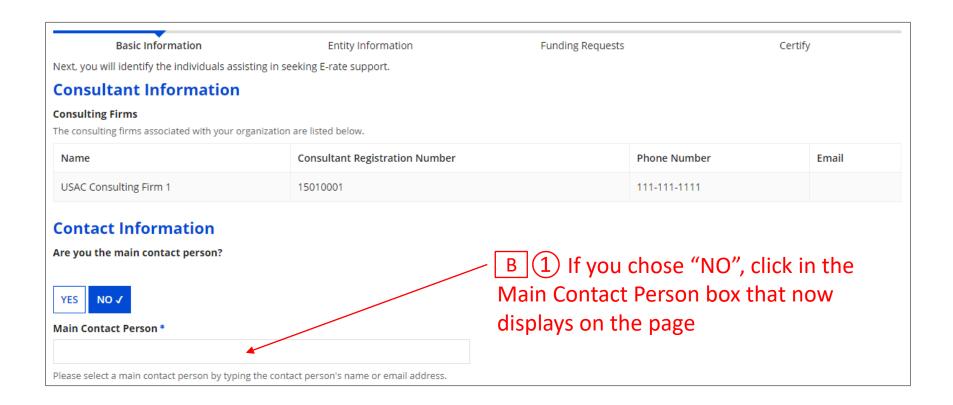
If you are the main contact (you chose "YES")....

A 1 If you chose "YES", your contact info will automatically display

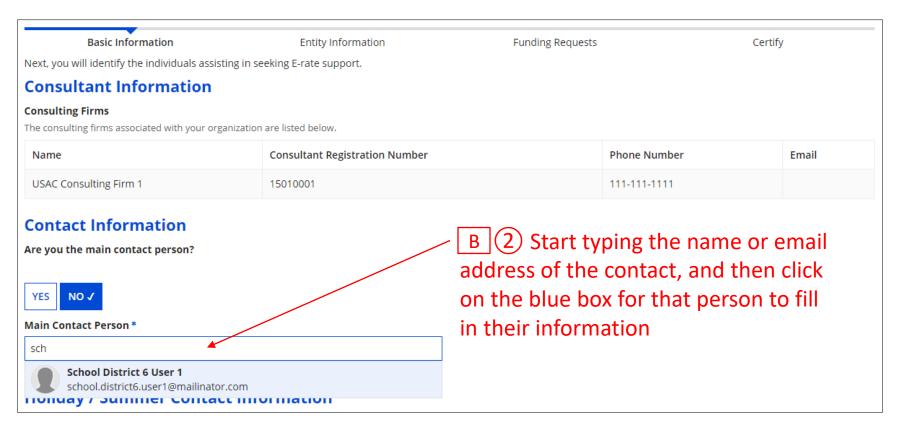
**Basic Information Entity Information Funding Requests** Certify Next, you will identify the individuals assisting in seeking E-rate support. **Consultant Information Consulting Firms** The consulting firms associated with your organization are listed below. Name **Consultant Registration Number** Phone Number Email USAC Consulting Firm 1 15010001 111-111-1111 **Contact Information** Are you the main contact person? School District 6 User 1 school.district6.user1@mailinator.com 555-555-5555 NO



If you are not the main contact (you chose "NO")....







**NOTE:** Only those individuals who have been associated with your organization can be the contact person for the form



#### [Holiday/Summer Contact Information]

Basic Information

**Entity Information** 

**Funding Requests** 

Certify

Next, you will identify the individuals assisting in seeking E-rate support.

#### **Consultant Information**

#### **Consulting Firms**

The consulting firms associated with your organization are listed below.

Name	Consultant Registration Number	Phone Number	Email
USAC Consulting Firm 1	15010001	111-111-1111	

#### **Contact Information**

Are you the main contact person?

YES ✓ NO

School District 6 User 1

school.district6.user1@mailinator.com

555-555-5555

4 Enter Holiday or Summer contact information

#### **Holiday / Summer Contact Information**

Please provide any alternate contact information to use during holiday/ vacation period including the name of any alternate contact person and how best to reach them.

#### FCC Form 471 Help

Show Help

BACK

DISCARD FORM

SAVE & CONTINUE



#### **Basic Information**

**Basic Information** 

**Entity Information** 

**Funding Requests** 

Certify

Next, you will identify the individuals assisting in seeking E-rate support.

#### **Consultant Information**

#### **Consulting Firms**

The consulting firms associated with your organization are listed below.

Name	Consultant Registration Number	Phone Number	Email
USAC Consulting Firm 1	15010001	111-111-1111	

#### **Contact Information**

Are you the main contact person?

School District 6 User 1

school.district6.user1@mailinator.com

555-555-5555



#### **Holiday / Summer Contact Information**

Contact John Doe at johndoe@schooldistrict6.org during July and August

Jane Smith (janesmith@schooldistrict6.org / 207-555-5555) serves as an alternate contact person for this form

Please provide any alternate contact information to use during holiday/ vacation period including the name of any alternate contact person and how best to reach them.

#### FCC Form 471 Help

Show Help

5 Click on the "SAVE & CONTINUE" button to proceed

BACK

DISCARD FORM

SAVE & CONTINUE



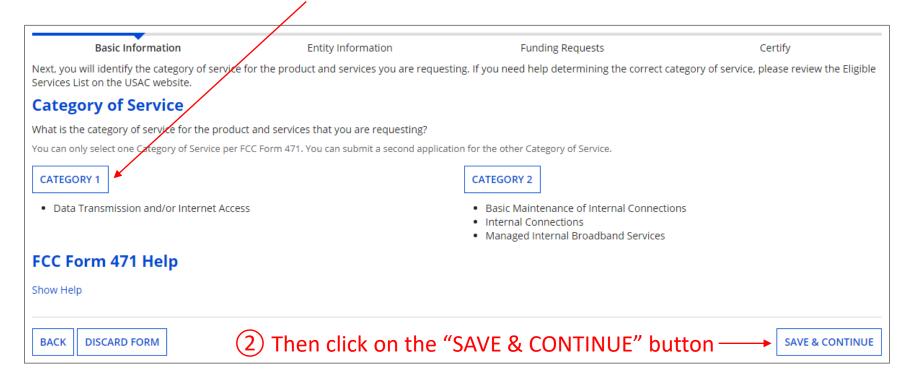
## Form 471 Section Two: Entity Information

Next, information about the applicant will be provided from its entity profile.



#### [Category of Service]

## 1 Click on the "CATEGORY 1" button to begin a Form 471 for Category 1 services



#### **Words of Caution:**

Once you have selected a category and leave this page, you cannot change the selection.

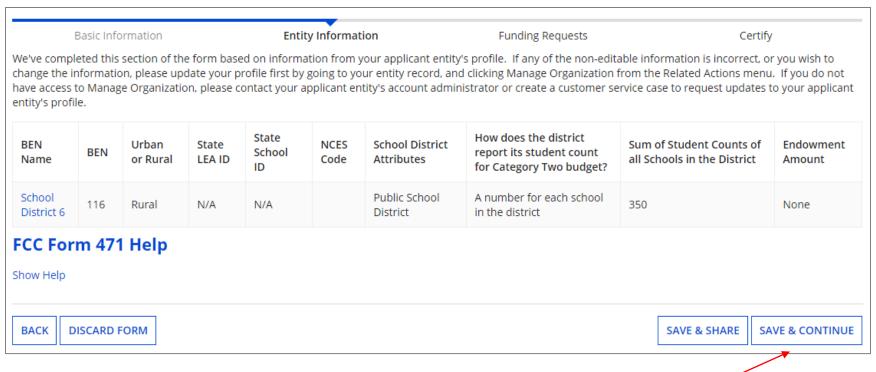
The system will not allow you to file for both Category 1 and Category 2 requests on the same Form 471. You must file separate applications.



#### [Entity Information]

Information about the school district or independent school will display

Be careful - clicking on the link for the entity will take you out of the form and bring you to the organization's details



**NOTE:** This information cannot be updated within the form

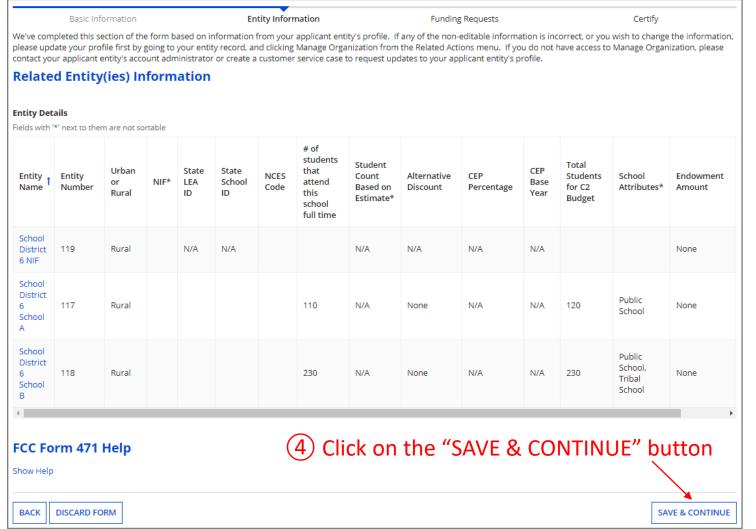
3 Click on the "SAVE & CONTINUE" button



#### [Related Entities Information]

Information about any related entities such as schools and NIFs in the district will display

Be careful - clicking on the link for a building will take you out of the form and bring you to the entity's details



**NOTE:** This information cannot be updated within the form

#### [Discount Calculation]

#### Information about the discount calculation will display

Basic Information

**Entity Information** 

Funding Requests

Certify

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

#### **Requested Discount Calculation**

More than 50 percent of your individual schools must be rural for the school district to be considered rural. (Swing spaces are not considered.)

This discount rate has not been approved for the current year

School District Full-time	School District NSLP	School District NSLP	School District	Category One	Category Two
Enrollment	Count	Percent	Urban/Rural Status	Discount Rate	Discount Rate
340	175	51%	Rural	80%	80%





FCC Form 471 Help

Show Help

Clicking on the "SHOW ENTITIES" button will display the schools in the district

**NOTE:** NIFs will not display as they are given the district's discount

BACK

DISCARD FORM

SAVE & CONTINUE



# [Discount Calculation]

Basic Information Entity Information Funding Requests Certify

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

### **Requested Discount Calculation**

More than 50 percent of your individual schools must be rural for the school district to be considered rural. (Swing spaces are not considered.)

This discount rate has not been approved for the current year

School District Full-time	School District NSLP	School District NSLP	School District	Category One	Category Two
Enrollment	Count	Percent	Urban/Rural Status	Discount Rate	Discount Rate
340	175	51%	Rural	80%	80%



### Clicking on the "HIDE ENTITIES" button will collapse the list

### **Entity Details**

Organization	BEN	Total Number Of Students Enrolled In School	Total Number Of Students in School Eligible For NSLP	Urban/Rural Status	Alternative Discount
School District 6 School	117	110	60	Rural	None
School District 6 School	118	230	115	Rural	None



# [Discount Calculation]

If you see an error such as the red box below, you must return to your organization's profile to determine what is causing the issue. The information cannot be updated within the form.

Basic Information **Entity Information Funding Requests** Certify We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile. Requested Discount Calculation More than 50 percent of your individual schools must be rural for the school district to be considered rural. The information in your organization's profile is not sufficient to calculate your Discount Rate. School District Full-time School District NSLP School District NSLP School District Urban/Rural Category One Discount Category Two Discount Enrollment Count Percent Status Rate 340 170 50% **SHOW ENTITIES** FCC Form 471 Help Show Help **BACK** DISCARD FORM **SAVE & CONTINUE** 



# Help! I need to update entity information

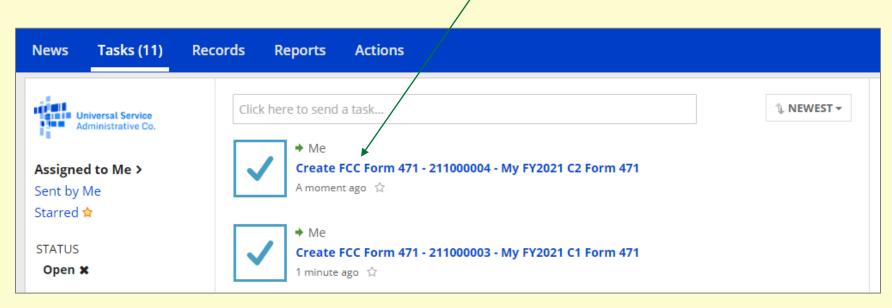
Once the Administrative Window has closed, your organization's profile data will be locked. You will need to contact USAC's Client Services Bureau at 1-888-203-8100 for assistance in making any changes.



# Help! I left the form and can't get back in!

If you clicked on something that brought you to a place outside of the form you are currently creating, you can re-access the form by:

- 1 Clicking on the "Tasks" link in the blue navigation bar
- 2 And then clicking on the task to create the in-process form





# **Entity Information**

Basic Information Entity Information Funding Requests Certify

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

### **Requested Discount Calculation**

More than 50 percent of your individual schools must be rural for the school district to be considered rural. (Swing spaces are not considered.)

This discount rate has not been approved for the current year

School District Full-time	School District NSLP	School District NSLP	School District	Category One	Category Two
Enrollment	Count	Percent	Urban/Rural Status	Discount Rate	Discount Rate
340	175	51%	Rural	80%	80%

SHOW ENTITIES

### FCC Form 471 Help

Show Help

(5) Click on the "SAVE & CONTINUE" button to proceed

BACK

DISCARD FORM

**SAVE & CONTINUE** 



# Form 471 Section Three: Funding Requests

Next, you will create the funding requests.

This section has several purposes --- to indicate the requested services and to indicate which entities are receiving those services.



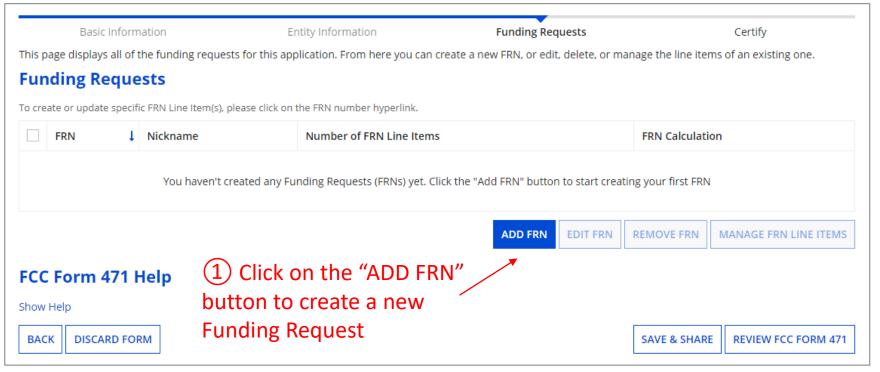
# **Funding Requests**

A funding request is a service or group of services that share a common service type, initiating Form 470, service provider, and contract (if a contract is cited)

Each funding request will be identified by its funding request number or FRN

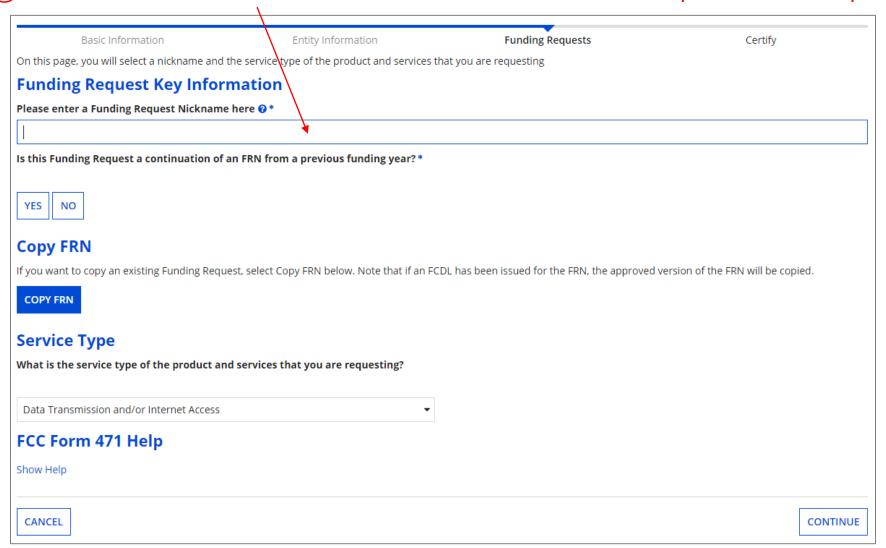
Creating an FRN in EPC is a two-step process:

- 1. Enter "high level" (FRN) information, then
- Enter details (FRN Line Items)



# [FRN Nickname]

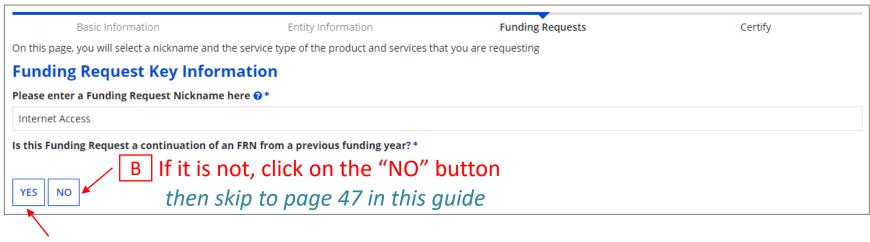
2 Enter a Nickname for this FRN that will serve as a reminder of this specific service request





# [Continuing FRN]

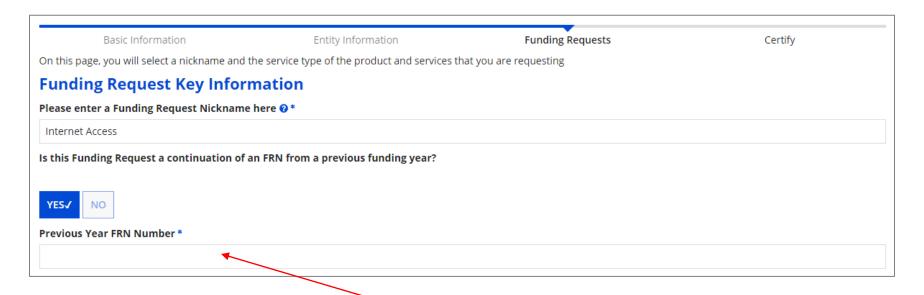
3 Determine whether or not this Funding Request is a continuation of a request from a previous funding year (for example, the second year of a multi-year contract)



A If it is a continuation, click on the "YES" button then go to the next page in this guide

# [Continuing FRN]

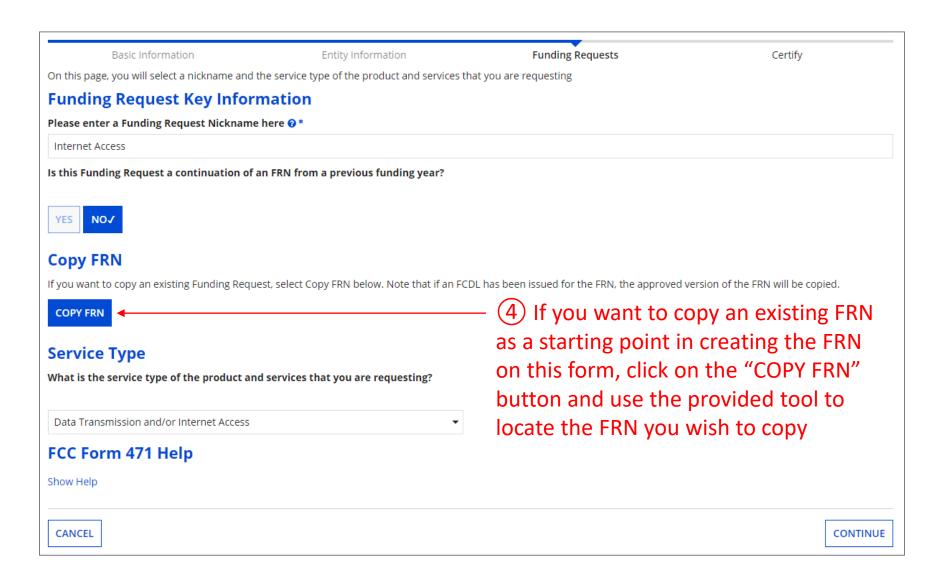
If this form is a continuation from a previous year (you chose "YES")....



A 1 If you chose "YES", enter the FRN number in the "Previous Year FRN Number" text box that now displays on the page

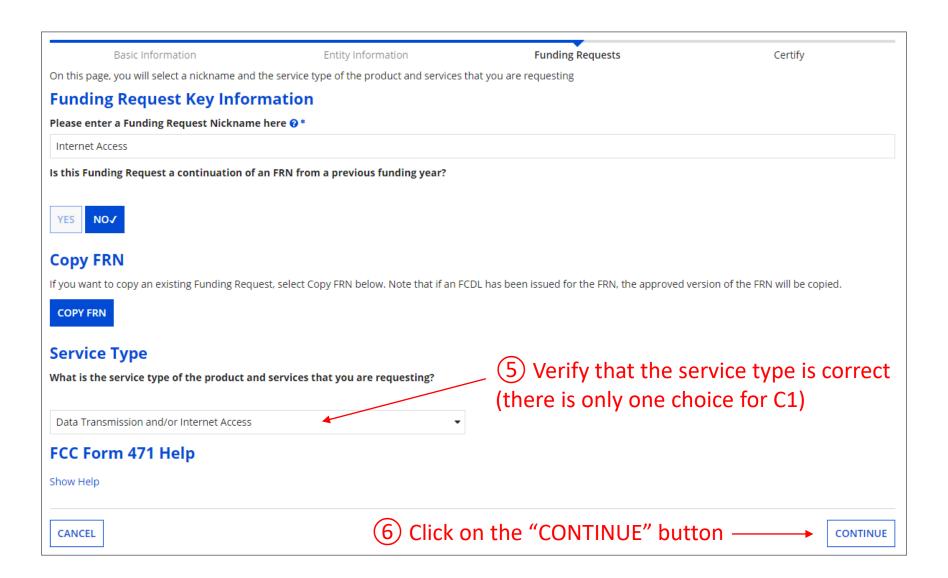


# [Copy FRN]



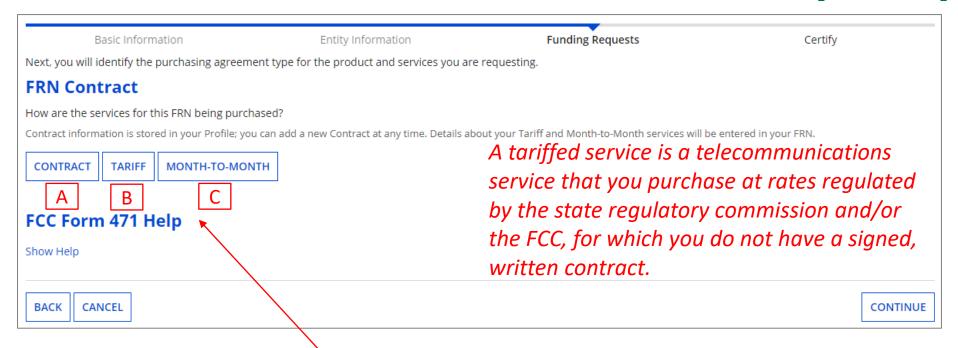


# [Service Type]





# [Contract]



- 7 Click on the button for the appropriate method describing how services for this particular FRN are being purchased
- 8 Then click on the "CONTINUE" button on this screen
  - A Contract (MOST COMMON CHOICE)  $\rightarrow$  go to the next page in this guide
  - B Tariff  $\rightarrow$  skip to page 58 in this guide
  - C Month-to-Month  $\rightarrow$  skip to page 71 in this guide



# [Contract]

If you chose "CONTRACT" on the previous screen ....

Α

If you chose "CONTRACT" and you have not yet added the contract for this FRN to the Contracts Module, complete the steps outlined in the "Contracts Module" training guide before completing the steps that follow.





A 1 Search for a contract by entering a value in any of the search boxes

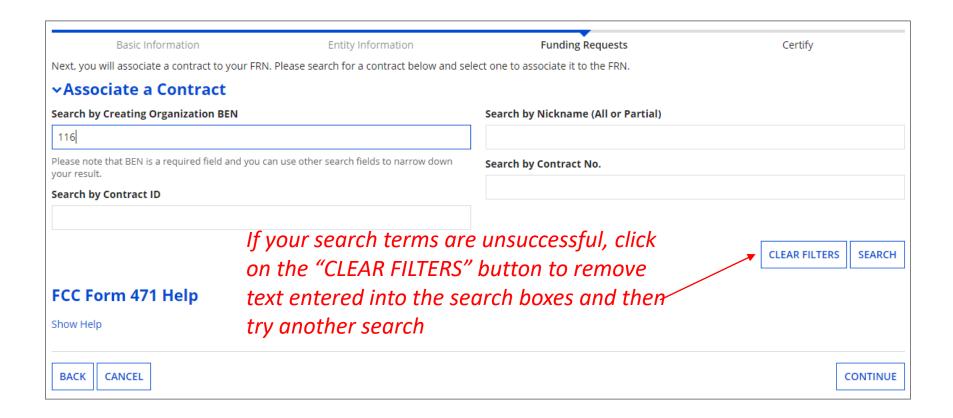
**NOTE:** By default, the BEN for the organization is listed. If you know none of the other information, you can simply search by BEN.

Basic Information	Entity Information	Funding Requests	Certify
Next, you will associate a contract to your FRN. Please	search for a contract below and s	elect one to associate it to the FRN.	
<b>∨</b> Associate a Contract			
Search by Creating Organization BEN		Search by Nickname (All or Partial)	
116			
Please note that BEN is a required field and you can use of your result.	her search fields to narrow down	Search by Contract No.	
Search by Contract ID			
			CLEAR FILTERS SEARCH
FCC Form 471 Help			
Show Help			
BACK CANCEL			CONTINUE

A 2 Click on the "SEARCH" button to locate contracts matching the entered criteria



# [Contract]





# [Contract]

Basic Informatio		ity Information		nding Requests		Certify
Next, you will associate a cont	ract to your FRN. Please search f	for a contract below and se	elect one to associ	ate it to the FRN.		
→Associate a Cont	ract					
Search by Creating Organiza	ation BEN		Search by Nic	kname (All or Partial)		
116			My Contract			
Please note that BEN is a require your result.	ed field and you can use other sear	ch fields to narrow down	Search by Co	ntract No.		
Search by Contract ID						
A 3 Salac	t the checkbox f	or the correc	rt contra	ct for this FR	NI I	
/ Selec	t the thethox i	or the correc	L COITTIAL			CLEAR FILTERS SEARCH
Combract ID	Contract Number	Nickname		Award Date	Cuarting Overnie	ation DEN
Contract ID	Contract Number	Nickname		Award Date	Creating Organiz	ation BEN
800		My Contract		1/1/2017	116	
6711		My Contract for Service	es	1/1/2020	116	
FCC Form 471 Help	0					
BACK CANCEL						CONTINUE



# Summary information about the selected contract will display from the Contracts Module



Contra	t ID	Contract Number	Nickname	Award Date	; 1	Creating Organization BEN
6711			My Contract for Services	1/1/2020		116
800			My Contract	1/1/2017		116
ontract	Summ	ary - My Contract	for Services			
Contract N		ary - my contract		ount Number		
	ing FCC #1	190000004	Sei	vice Provider US	AC Service	Provider Organization 1 (SPIN: 14010001
	rd Date 1/	/1/2020	Includ	les Voluntary Yes Extensions?	5	
Expiration Date (All 6/30/2025 Extensions)		/30/2025	Remaining Voluntary 4 Extensions			
	,					
	,			al Remaining 60		
ricing C	·	ntiality		al Remaining 60 ntract Length		
	onfider	-		ntract Length	ricing ir	nformation for this contract.
here is no	onfider	-	Co n which prohibits publication o	ntract Length	ricing ir	nformation for this contract.
here is no	onfider rule, stat Inform	ue, or other restriction	Co n which prohibits publication o	ntract Length		nformation for this contract. ires for the current term of the contrac
here is no	onfider rule, stat Inform	ue, or other restriction	Co n which prohibits publication o	ntract Length  f the specific p  the date your con		



# [Contract]

	Contract ID	Contract Number	Nickname	Award Date   ↓	Creating Organization BEN
~	6711		My Contract for Services	1/1/2020	116
	800		My Contract	1/1/2017	116

### **Contract Summary - My Contract for Services**

Contract Number Account Number

Establishing FCC #190000004 Service Provid

Form 470

**Award Date** 1/1/2020

Expiration Date (All 6/30/2025

Extensions)

Service Provider USAC Service Provider Organization 1 (SPIN: 14010001)

Includes Voluntary Yes Extensions?

Remaining Voluntary 4 Extensions

> Total Remaining 60 Contract Length

### **Pricing Confidentiality**

There is no rule, statue, or other restriction which prohibits publication of the specific pricing information for this contract.

### **Contract Information (Additional)**

What is the service start date? \*

07/01/2021 

Enter the date when services will start for this Funding Year

What is the date your contract expires for the current term of the contract? **②** 

mm/dd/yyyy

FCC Form 471 Help

Show Help

A 4 Change the date that services will start, if necessary. The default is the first day of the funding year for which you are applying.

BACK CANCEL

CONTINUE



[Contract]

	Contract ID	Contract Number	Nickname	Award Date ↓	Creating Organization BEN
~	6711		My Contract for Services	1/1/2020	116
	800		My Contract	1/1/2017	116

### **Contract Summary - My Contract for Services**

Contract Number Account Number

**Establishing FCC** #190000004 Service Provider USAC Service Provider Organization 1 (SPIN: 14010001)

Form 470 Includes Voluntary Yes
Award Date 1/1/2020 Extensions?

Expiration Date (All 6/30/2025 Remaining Voluntary 4
Extensions Extensions

Total Remaining 60 Contract Length

### **Pricing Confidentiality**

What is the service start date? ? \*

There is no rule, statue, or other restriction which prohibits publication of the specific pricing information for this contract.

### **Contract Information (Additional)**

Contract mornation (Made Contract

07/01/2021

Enter the date when services will start for this Funding Year

What is the date your contract expires for the current term of the contract? ?

mm/dd/yyyy

(must be spelled out in the contract)

### FCC Form 471 Help

Show Help

BACK CANCEL

CONTINUE



	Contract ID	Contract Number	Nickname	Award Date	Creating Organization BEN
~	6711		My Contract for Services	1/1/2020	116
	800		My Contract	1/1/2017	116

### **Contract Summary - My Contract for Services**

Contract Number

Establishing FCC #190000004

Form 470

Award Date 1/1/2020

Expiration Date (All 6/30/2025

Extensions)

Account Number

**Service Provider** USAC Service Provider Organization 1 (SPIN: 14010001)

Includes Voluntary Yes

Extensions?

Remaining Voluntary 4 **Extensions** 

> Total Remaining 60 **Contract Length**

### **Pricing Confidentiality**

There is no rule, statue, or other restriction which prohibits publication of the specific pricing information for this contract.

#### **Contract Information (Additional)**

What is the service start date? \*\*

07/01/2021

Enter the date when services will start for this Funding Year

What is the date your contract expires for the current term of the contract? ??

06/30/2022

### FCC Form 471 Help

Show Help

A (6) Click on the "CONTINUE" button to proceed

BACK

CANCEL

CONTINUE

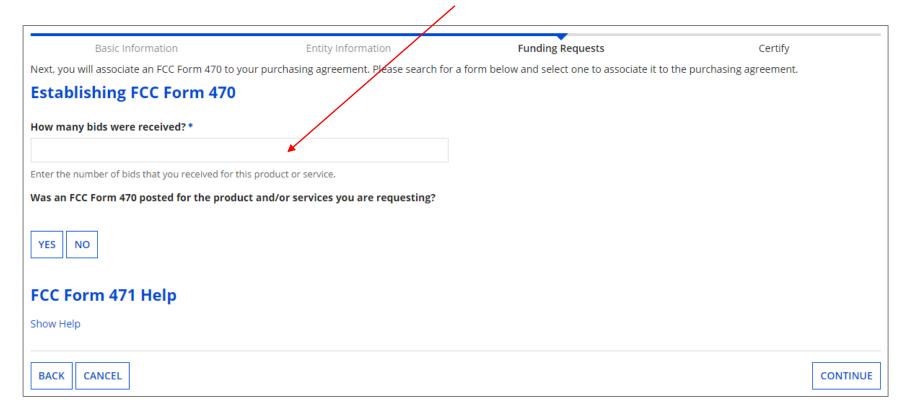
Slide 57

[Tariff]

If you chose "TARIFF" on the previous screen....

(rare, but possible)

B 1 If you chose "TARIFF", enter the number of bids received

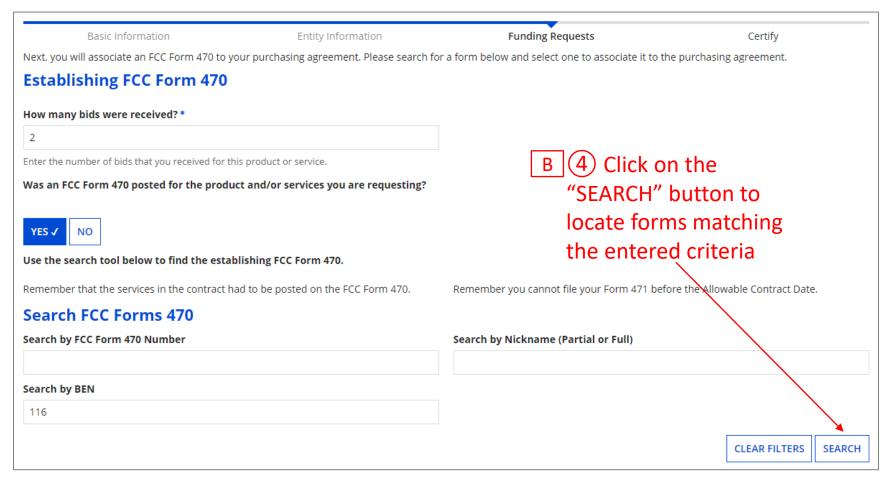




Basic Information	Entity Information	Funding Requests	Certify
lext, you will associate an FCC Form 470 to yo	our purchasing agreement. Please search for	a form below and select one to associate it to th	e purchasing agreement.
Stablishing FCC Form 470			
low many bids were received?*			
2			
inter the number of bids that you received for th	is product or service.		
Vas an FCC Form 470 posted for the produ			
YES NO			
TES NO			
FCC Form 471 Help B	2 Click on the "YES"	button to	
indic	cate that you posted a	Form 470	
BACK CANCEL			CONT







B 3 Locate the Form 470 by entering a value in any of the search boxes

**NOTE:** By default, the BEN for the organization is listed. If you know neither the Form 470 Number nor the Form 470 Nickname, you can simply search by BEN.





Basic Information	Entity Information	Funding Requests	Certify
		for a form below and select one to associate it to the	•
Establishing FCC Form 470			
_			
How many bids were received? *			
2			
Enter the number of bids that you received for this prod	uct or service.		
Was an FCC Form 470 posted for the product and	or services you are requesting?		
YES  NO Use the search tool below to find the establishin	g FCC Form 470.		
Remember that the services in the contract had to b	e posted on the FCC Form 470.	Remember you cannot file your Form 471 before	e the Allowable Contract Date.
Search FCC Forms 470			
Search by FCC Form 470 Number		Search by Nickname (Partial or Full)	
Search by BEN			
116			
			CLEAR FILTERS SEARCH

If your search terms are unsuccessful, click on the "CLEAR FILTERS" button to remove / text entered into the search boxes and then try another search



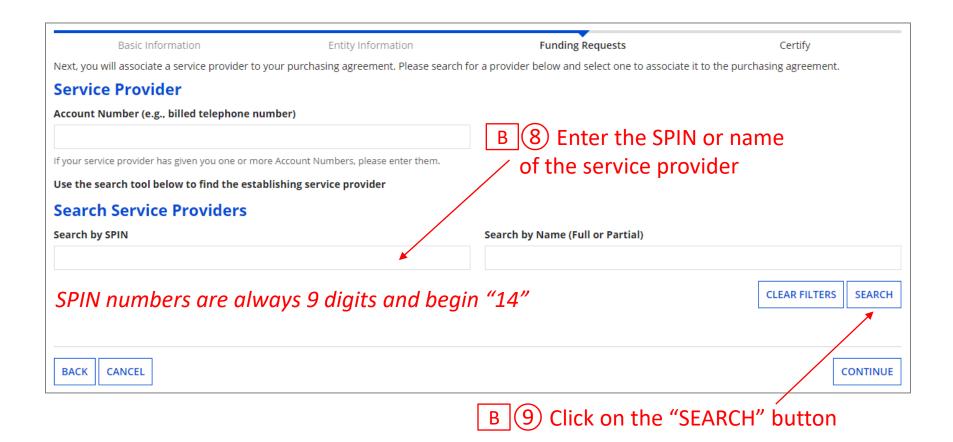
### Results matching the search criteria you used will appear in a list

Search FCC Forms 470 Search by FCC Form 470 Number Search by Nickname (Partial or Full) (5) Click the Search by BEN 116 check box for **CLEAR FILTERS** SEARCH the establishing Form 470 Funding FCC Form 470 Allowable Contract Nickname BEN **BEN Name** Service Type Number Date School District Data Transmission and/or Internet 190000280 FY2019 Form 470 2019 116 2/5/2019 Access My FY2020 Form School District Data Transmission and/or Internet 200000001 2020 116 7/29/2019 Access: Internal Connections My FY2021 Form School District Data Transmission and/or Internet 210000001 2021 116 8/12/2020 470 Access; Internal Connections < 6-8 of 8 > FCC Form 471 Help Show Help Then click on the "CONTINUE" button to proceed **BACK** CANCEL CONTINUE

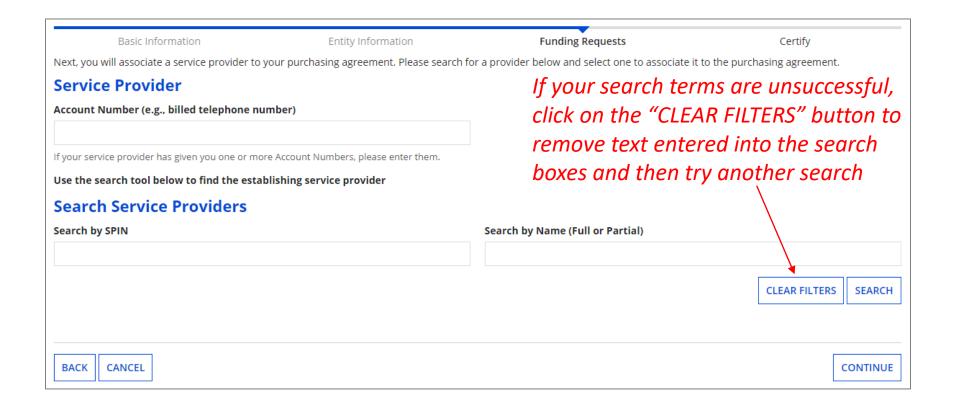


Basic Information	Entity Information	Funding Requests	Certify
Next, you will associate a service provider to your p	urchasing agreement. Please search	for a provider below and select one to associate	it to the purchasing agreement.
Service Provider  Account Number (e.g., billed telephone number)  If your service provider has given you one or more Account Use the search tool below to find the establishing	unt Numbers, please enter them.	B 7 Enter the number if you one (not requ	u have
Search Service Providers			
Search by SPIN		Search by Name (Full or Partial)	
			CLEAR FILTERS SEARCH
BACK CANCEL			CONTINUE





# [Tariff]





### Results matching the search criteria you used will appear in a list

	Basic Information	Entity Information	Funding Re	equests	Certify	
Next, you will a	issociate a service pro	vider to your purchasing agreement. Please search fo	or a provider below and se	elect one to associate it to the pur	chasing agreement.	
Service P	rovider					
Account Num	ber (e.g., billed telep	hone number)				
f vour service p	rovider has given you o	ne or more Account Numbers, please enter them.				
		the establishing service provider				
Search Se	ervice Provid	ers				
Search by SPIN			Search by Name (Full or Partial)			
			usac			
					CLEAR FILTERS	SEARC
SPIN	Na	nme		Doing Business As	State	
	01 US	AC Service Provider Organization 1			VA	
140100						
140100	02 US	AC Service Provider Organization 2			VA	

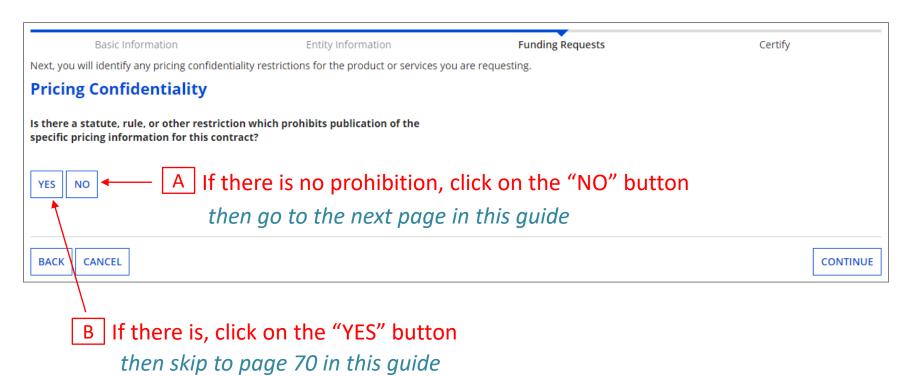
B 10 Click the check box for the appropriate service provider

B 11 Click on the "CONTINUE" button



# [Tariff]

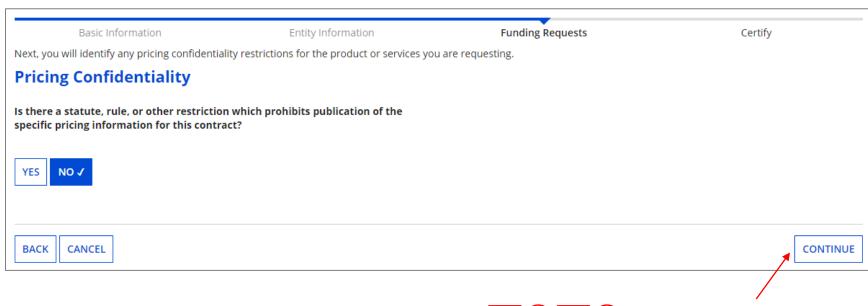
B 14 Determine if there is a statute, rule, or other restriction that prohibits pricing transparency



**Words of Caution:** There must be an actual statute in place. It is not sufficient for the vendor to simply state that their pricing is confidential. When in doubt, click on "NO"!



If there is no restriction (you chose "NO")....



B 14 A 1 Click on the "CONTINUE" button to proceed



B 14 B 1 Provide the type of restriction and the citation, and upload a file that documents the restriction

Basic Information	Entity Information	Funding Requests	Certify		
Next, you will identify any pricing confidentiality restriction	ons for the product or services	you are requesting.			
Pricing Confidentiality					
Is there a statute, rule, or other restriction which pro	ohibits publication of the	What is the type of restriction?*			
specific pricing information for this contract?		Select a value ▼			
YES ✓ NO		Restriction Citation *			
Restriction Document Upload  You must upload a copy of the document that contains t	he cited restriction.				
UPLOAD Drop files here		You must provide a citation to the specific rule, stather restriction.	atutue, contract paragraph etc that contains		
BACK CANCEL			CONTINUE		



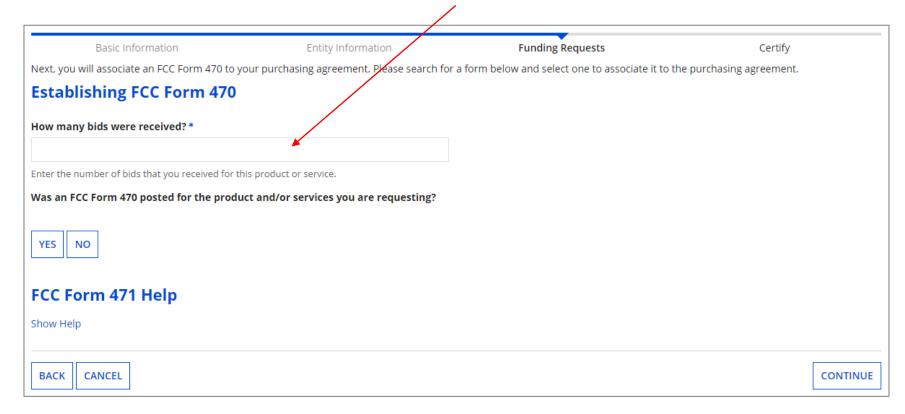
B 2 Click on the "CONTINUE" button to proceed

### [Month-to-Month]

If you chose "MONTH-TO-MONTH" on the previous screen....

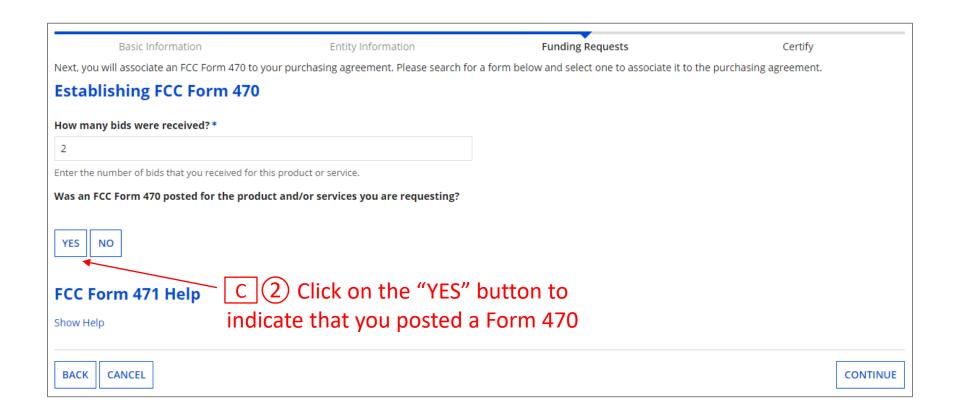
(this method is mostly used when extending an existing contract for a short period while transitioning to a new contract or provider for C1 services)

C 1 If you chose "MONTH-TO-MONTH", enter the number of bids received

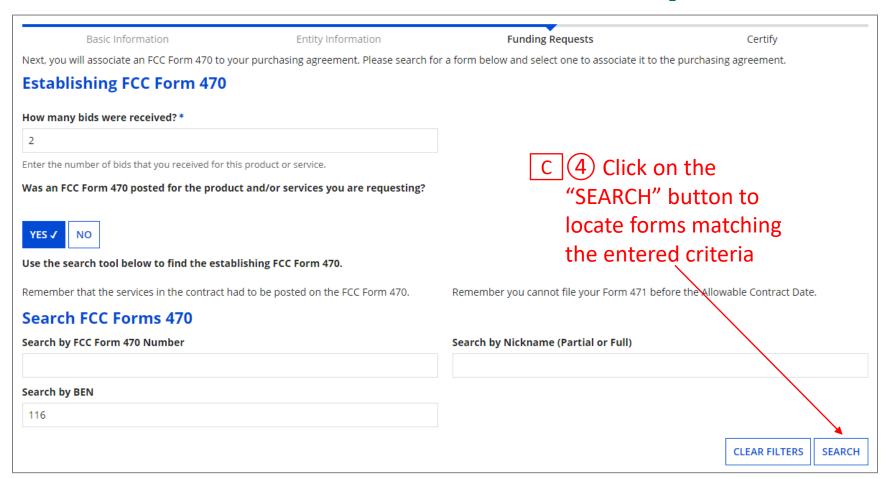




# [Month-to-Month]







C 3 Locate the Form 470 by entering a value in any of the search boxes

**NOTE:** By default, the BEN for the organization is listed. If you know neither the Form 470 Number nor the Form 470 Nickname, you can simply search by BEN.



Basic Information	Entity Information	Funding Requests	Certify
		for a form below and select one to associate it to	ŕ
Establishing FCC Form 470	parenasing agreement rease search	to a form perow and percet one to appoint it to	are parenasing agreements
Establishing rec rorm 470			
How many bids were received? *			
2			
Enter the number of bids that you received for this p	product or service.		
Was an FCC Form 470 posted for the product	and/or services you are requesting?		
YES ✓ NO  Use the search tool below to find the establis	shing FCC Form 470.		
Remember that the services in the contract had	to be posted on the FCC Form 470.	Remember you cannot file your Form 471 be	efore the Allowable Contract Date.
Search FCC Forms 470			
Search by FCC Form 470 Number		Search by Nickname (Partial or Full)	
Search by BEN			
116			
			CLEAR FILTERS SEARCH

If your search terms are unsuccessful, click on the "CLEAR FILTERS" button to remove / text entered into the search boxes and then try another search



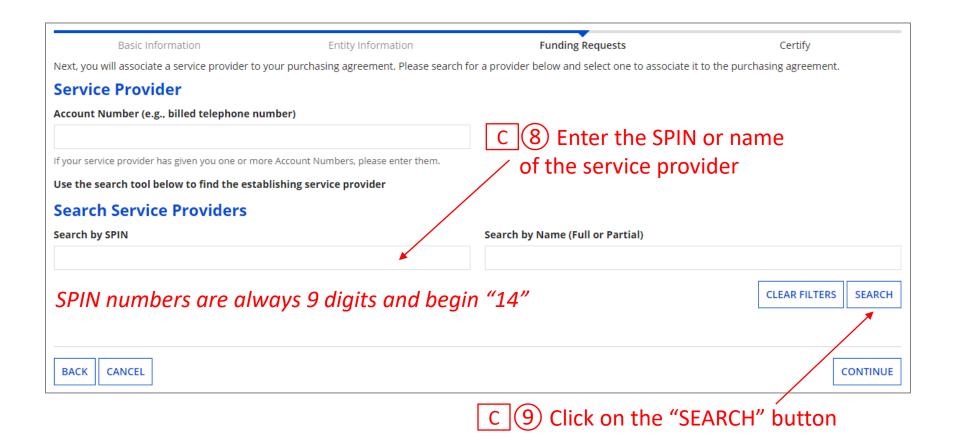
#### Results matching the search criteria you used will appear in a list

Search FCC Forms 470 Search by Nickname (Partial or Full) Search by FCC Form 470 Number (5) Click the Search by BEN 116 check box for **CLEAR FILTERS** SEARCH the establishing Form 470 FCC Form 470 Funding Allowable Contract Nickname BEN **BEN Name** Service Type Number Date School District Data Transmission and/or Internet 190000280 FY2019 Form 470 2019 116 2/5/2019 Access My FY2020 Form School District Data Transmission and/or Internet 200000001 2020 116 7/29/2019 Access: Internal Connections My FY2021 Form School District Data Transmission and/or Internet 210000001 2021 116 8/12/2020 470 Access; Internal Connections < 6-8 of 8 > FCC Form 471 Help Show Help Then click on the "CONTINUE" button to proceed **BACK** CANCEL CONTINUE

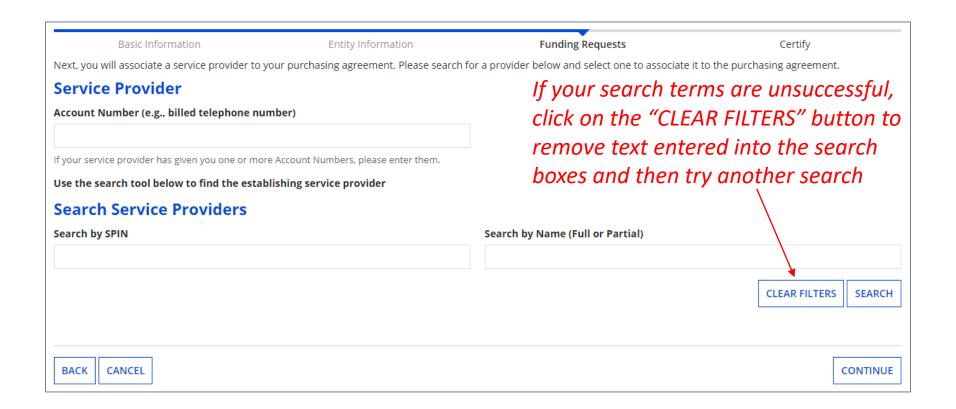


Basic Information	Entity Information	Funding Requests	Certify
Next, you will associate a service provider to your pur	chasing agreement. Please search fo		to the purchasing agreement.
Service Provider  Account Number (e.g., billed telephone number)  If your service provider has given you one or more Account Use the search tool below to find the establishing	•	C 7 Enter the number if you one (not requ	have
Search Service Providers			
Search by SPIN		Search by Name (Full or Partial)	
			CLEAR FILTERS SEARCH
BACK CANCEL			CONTINUE











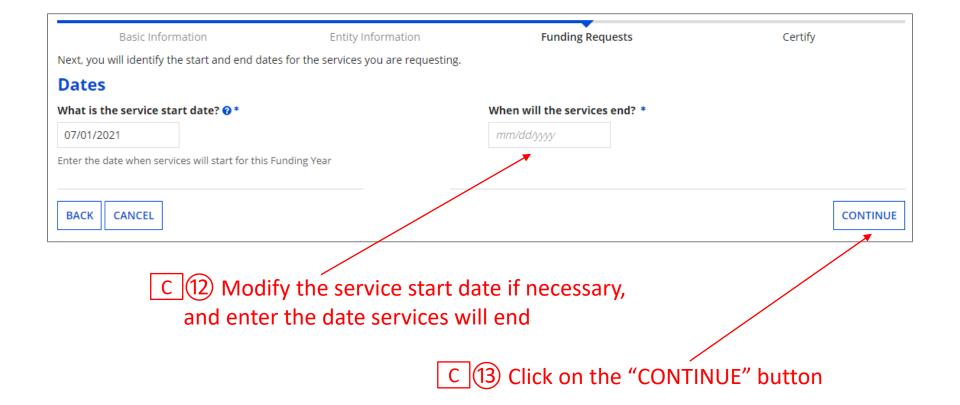
#### Results matching the search criteria you used will appear in a list

Basic Information Entity Information			Funding Request	is .	Certify		
lext,	you will associate a serv	ice provider to your pu	ırchasing agreement. Please search fo	r a provider below and select o	ne to associate it to the pur	chasing agreement.	
Ser	vice Provider						
/cco	unt Number (e.g., billed	d telephone number)					
fyou	r service provider has give	n you one or more Accou	unt Numbers, please enter them.				
Jse t	he search tool below to	o find the establishing	g service provider				
Sea	rch Service Pro	oviders					
eard	th by SPIN			Search by Name (Full or Pa	rtial)		
				usac			
						CLEAR FILTERS	SEARCH
•							
	SPIN	Name		Doin	g Business As	State	
	14010001	USAC Service Provi	ider Organization 1			VA	
	14010002	USAC Service Provi	ider Organization 2			VA	
	14010003	USAC Service Provi	ider Organization 3			VA	

c 10 Click the check box for the appropriate service provider

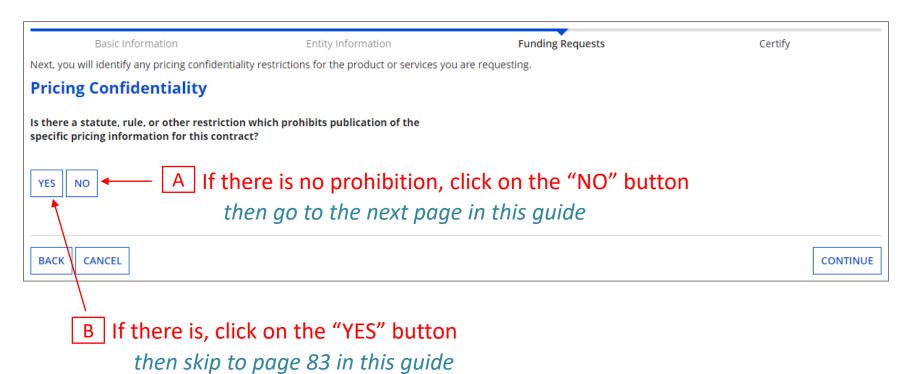
C 11 Click on the "CONTINUE" button







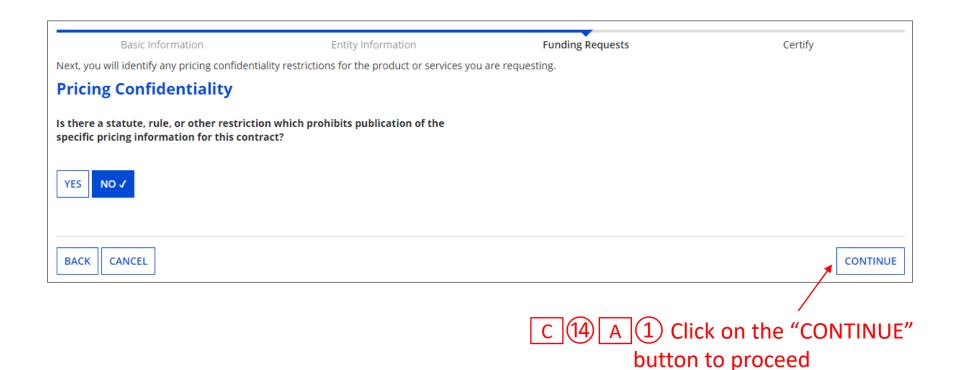
C 14 Determine if there is a statute, rule, or other restriction that prohibits pricing transparency



**Words of Caution:** There must be an actual statute in place. It is not sufficient for the vendor to simply state that their pricing is confidential. When in doubt, click on "NO"!



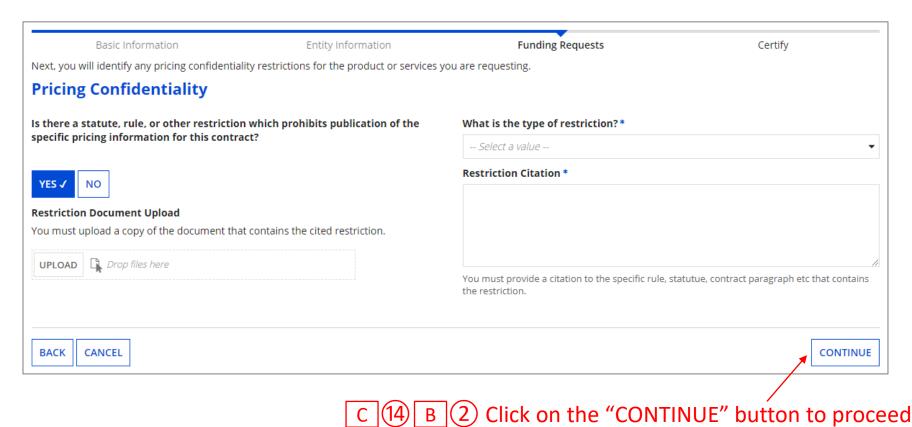
If there is no restriction (you chose "NO")....





If there is a restriction (you chose "YES")....

C 4 B 1 Provide the type of restriction and the citation, and upload a file that documents the restriction





go to the next page in this guide

### [Fiber Request]

#### 9 Determine if this FRN is a fiber request meeting any of the criteria specified

Basic Information Entity Information Funding Requests Certify

Next, you will designate whether this FRN includes a Fiber or Wireless Request.

#### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

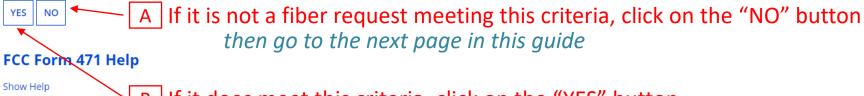
- Special construction. One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges), or wireless service; and/or
- Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or self-provisioned network; and/or
- Network equipment. Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment).

If any of the above apply, select "Yes" below.

Select "No" if you are only seeking support for the monthly recurring costs for either a leased lit fiber service or a leased dark fiber service (i.e., recurring payments on a dark fiber lease or IRU), or a wireless service.

#### Notes:

- If you are seeking support for both the Special Construction, Maintenance and Operation, and/or Network Equipment as well as support for recurring costs associated with leased lit fiber, a dark fiber lease/IRU, or a wireless service then you create multiple FRNs. In each case, you will select a different answer to the Yes/No question based the specific services that are included in that FRN.
- If you select "Yes" below, you should create separate FRNs for special construction charges, maintenance and operations (M&O) charges, and Network Equipment charges. If charges for M&O and Network Equipment are bundled pursuant to a single contract for those products/services, you may use the Network Equipment/M&O FRN option.



B If it does meet this criteria, click on the "YES" button then skip to page 86 in this guide

CONTINUE



#### If it does not meet the criteria (you chose "NO")....

Basic Information

Entity Information

**Funding Requests** 

Certify

Next, you will designate whether this FRN includes a Fiber or Wireless Request.

#### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

- Special construction. One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges), or wireless service; and/or
- . Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or self-provisioned network; and/or
- Network equipment. Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment).

If any of the above apply, select "Yes" below.

Select "No" if you are only seeking support for the monthly recurring costs for either a leased lit fiber service or a leased dark fiber service (i.e., recurring payments on a dark fiber lease or IRU), or a wireless service.

#### Notes:

- If you are seeking support for both the Special Construction, Maintenance and Operation, and/or Network Equipment as well as support for recurring costs associated with leased lit fiber, a dark fiber lease/IRU, or a wireless service then you create multiple FRNs. In each case, you will select a different answer to the Yes/No question based the specific services that are included in that FRN.
- If you select "Yes" below, you should create separate FRNs for special construction charges, maintenance and operations (M&O) charges, and Network Equipment charges. If charges for M&O and Network Equipment are bundled pursuant to a single contract for those products/services, you may use the Network Equipment/M&O FRN option.



NO√

#### FCC Form 471 Help

Show Help



BACK

CANCEL

CONTINUE



[Fiber Request]

#### If it does meet the criteria (you chose "YES")....

Basic Information Entity Information **Funding Requests** Certify

Next, you will designate whether this FRN includes a Fiber or Wireless Request.

#### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

- Special construction. One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges), or wireless service;
- Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or self-provisioned network; and/or
- Network equipment. Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other

If any of the above apply, select "Yes" below.

Select "No" if you are only seeking support for the monthly recurring costs for either a leased lit fiber service or a leased dark fiber service (i.e., recurring payments on a dark fiber lease or IRU), or a wireless service.

#### Notes:

- If you are seeking support for both the Special Construction, Maintenance and Operation, and/or Network Equipment as well as support for recurring costs associated with leased lit fiber, a dark fiber lease/IRU, or a wireless service then you create multiple FRNs. In each case, you will select a different answer to the Yes/No question based the specific services that are included in that FRN.
- If you select "Yes" below, you should create separate FRNs for special construction charges, maintenance and operations (M&O) charges, and Network Equipment charges. If charges for M&O and Network Equipment are bundled pursuant to a single contract for those products/services, you may use the Network Equipment/M&O FRN option.

NO

Is this FRN supporting new or existing fiber for leased lit fiber, dark fiber, self-provisioned, or new or existing infrastructure for wireless service?\*

LIT FIBER

DARK FIBER

SELF-PROVISIONED

WIRELESS

(1) If the FRN does meet this criteria, choose the type of fiber that will be requested

#### FCC Form 471 Help

Show Help

**BACK** CANCEL

(2) Then click on the "CONTINUE" button -





### [Fiber Request]

B 3 Answer the additional questions on the next screen(s) until all fiber questions have been fully completed

#### Fiber Screen Examples:

Next, you will identify whether this Dark Fiber FRN is Leased or IRU.

#### **Fiber Request Key Information**

Is this Leased Dark Fiber or IRU? \*

Indefeasible right of use (IRU) is a contractual agreement between a service provider and an applicant for a fiber optic network which gives you ownership and unrestricted use of that fiber.

LEASED DARK FIBER

IRU

Next, you will designate whether the Fiber Request is for Special Construction, Network Equipment, Maintenance & Operations, or both Network Equipment and Maintenance & Operations.

#### **Fiber Request Key Information**

Is this FRN for Special Construction, Network Equipment, Maintenance & Operation or both Network Equipment and Maintenance & Operation? 📀

SPECIAL CONSTRUCTION

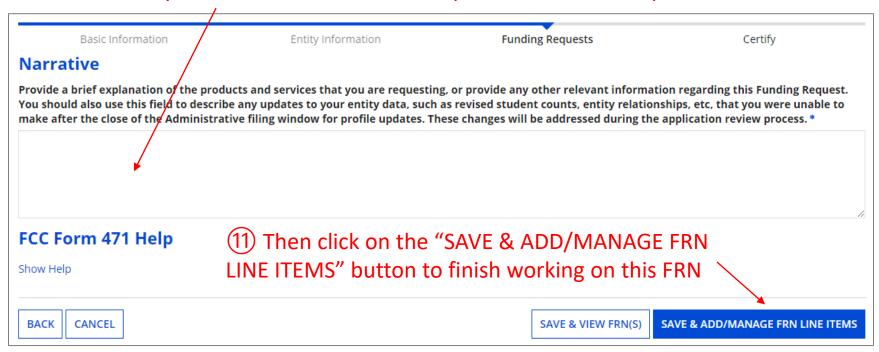
NETWORK EQUIPMENT

MAINTENANCE AND OPERATION



#### [Narrative]

10 Provide a description of the service you are requesting and any other information you think USAC would find important such as EPC profile issues



**NOTE:** You can use the "SAVE & VIEW FRN(S)" button to leave this FRN and view the FRNs you have created so far, but as a best practice finish the FRN you are working on before starting another one to avoid confusion

go to the next page in this guide

# Managing FRN Line Items

You will next need to enter the products and services being requested on separate FRN Line Items.



An FRN is incomplete until Line Items have been added to identify each specific product and service being requested and its associated costs

### **FRN Line Items**

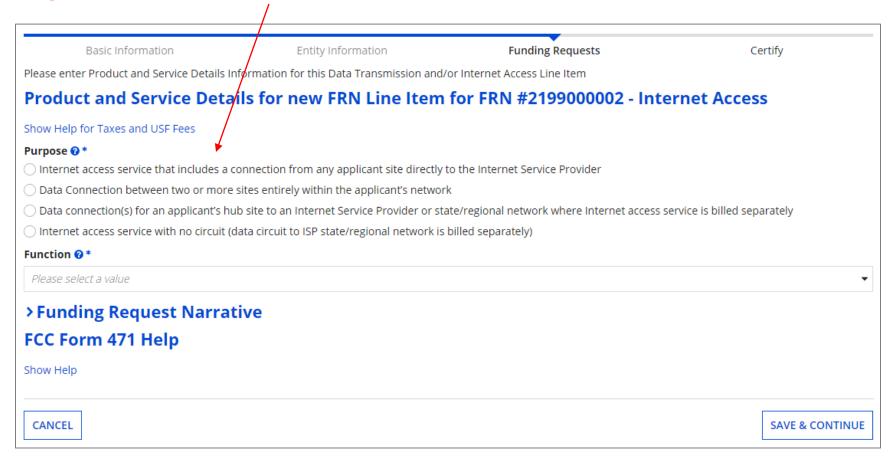
The Nickname you entered for this FRN will appear at the top of the form along with the FRN Number

Basic Information  This page displays all of the funding reference for FRN	equest line items			Funding Requests below to edit the line items a		rtify vice.
FRN Line Item Number	Function	Type of Product	Quantity	One-time Quantity	Total Eligible FRN Line	e Item Cost
You haven't cre	ated any FRN Line	e Items yet. Click the 'Ad	d New FRN Line I	tem' button to start creating	your first FRN Line Item.	
FCC Form 471 Help Show Help	① Click	c on the "AD		ADD NEW FRN LINE ITEM  RN LINE ITEM"	button	BULK UPLOAD
BACK DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE

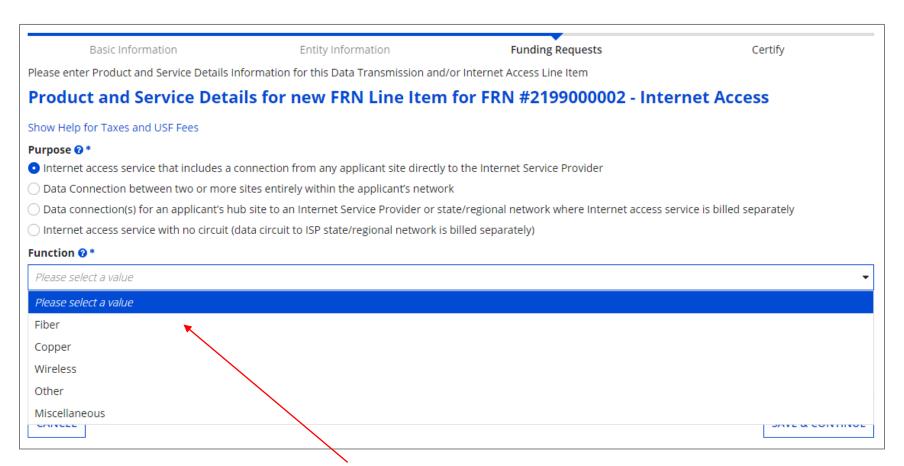
#### **Guidelines:**

- Use a separate line for each different service sought
- If you have several entities receiving the same service but they are delivered at different speeds or for different costs, use a separate line for each

2 Select the option that best describes the purpose of this FRN Line Item

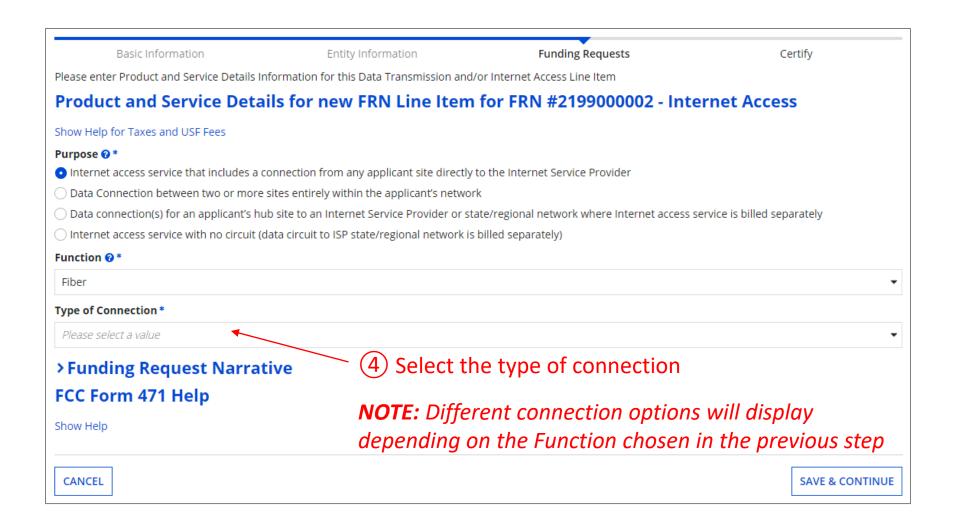




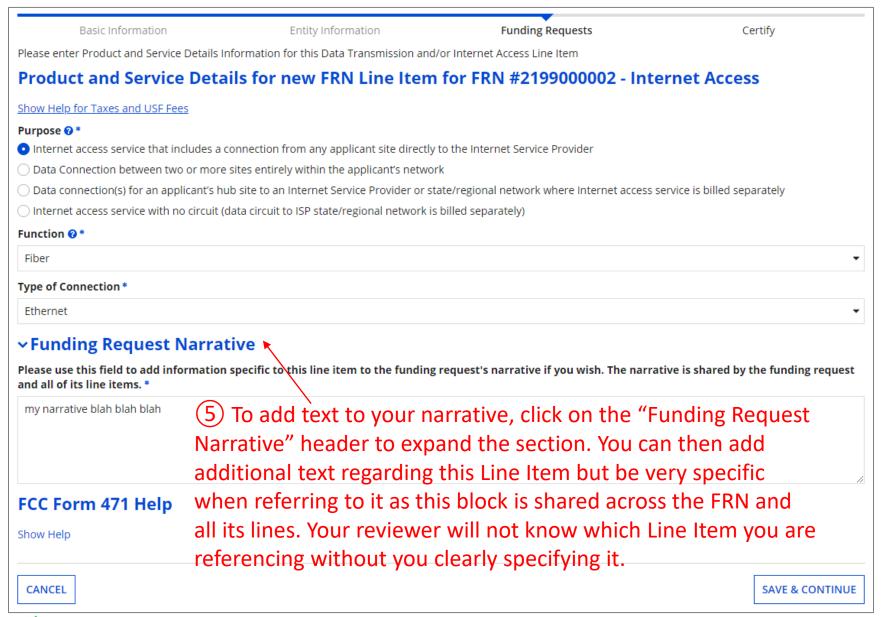


3 Select the function of the request









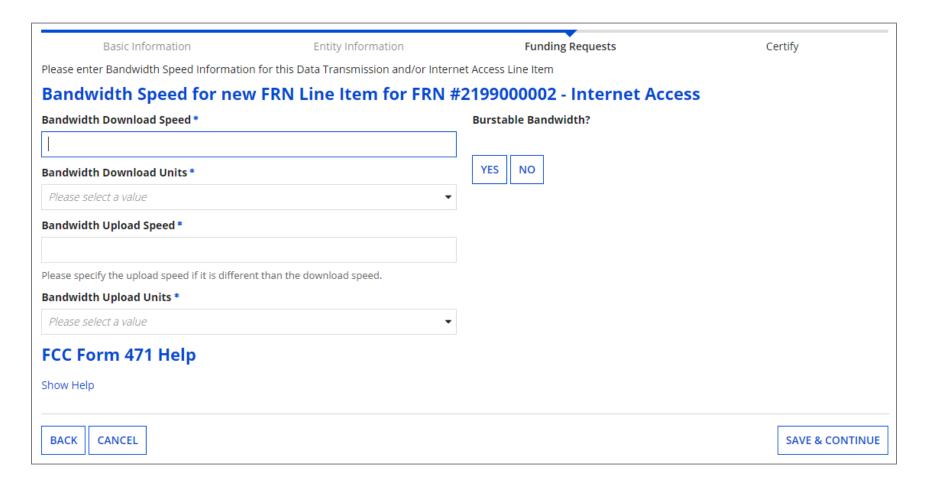


Basic Information	Entity Information	Funding Requests	Certify
Please enter Product and Service Details Inform	nation for this Data Transmission and	or Internet Access Line Item	
<b>Product and Service Details</b>	for new FRN Line Item	for FRN #2199000002 - Inte	ernet Access
Show Help for Taxes and USF Fees			
Purpose 🕜 *			
• Internet access service that includes a conn	ection from any applicant site directly	to the Internet Service Provider	
O Data Connection between two or more sites	entirely within the applicant's netwo	rk	
O Data connection(s) for an applicant's hub sit	e to an Internet Service Provider or st	ate/regional network where Internet access s	service is billed separately
O Internet access service with no circuit (data	circuit to ISP state/regional network is	billed separately)	
Function 😯 *			
Fiber			•
Type of Connection *			
Ethernet			•
→ Funding Request Narrative	e		
Please use this field to add information spe and all of its line items. *	cific to this line item to the funding	request's narrative if you wish. The narra	tive is shared by the funding request
my narrative blah blah blah			
on line item 1 please note that blah blah blah			
FCC Form 471 Help			
Show Help	6 Click on the	e "SAVE & CONTINUE" b	outton to proceed
CANCEL			SAVE & CONTINUE

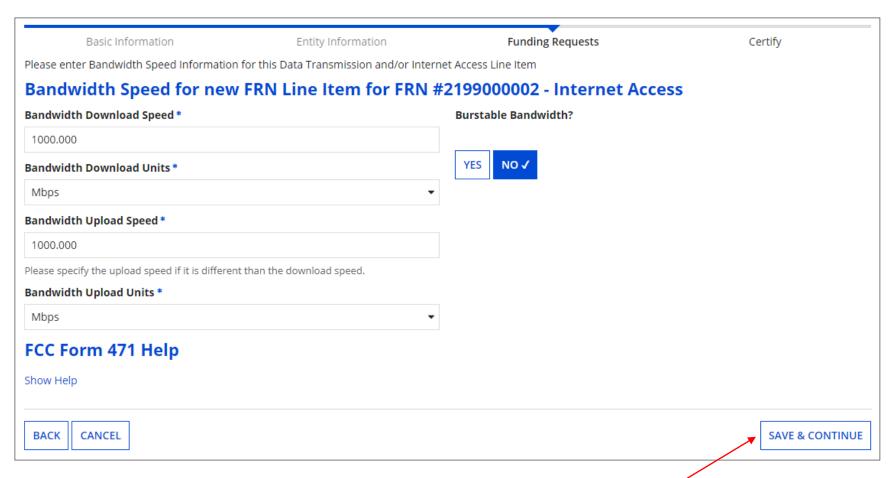


7 Enter bandwidth upload and download speed and any other requested info

**NOTE:** Default values may populate the form as you complete it



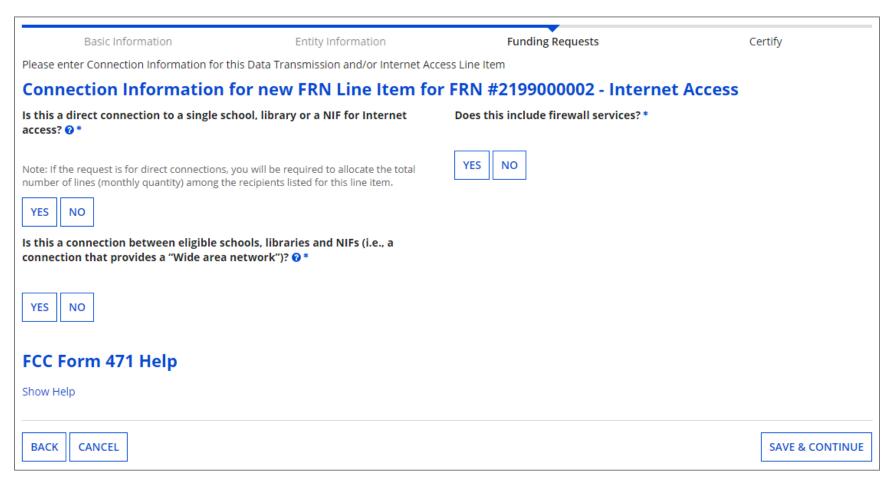




8 Click on the "SAVE & CONTINUE" button

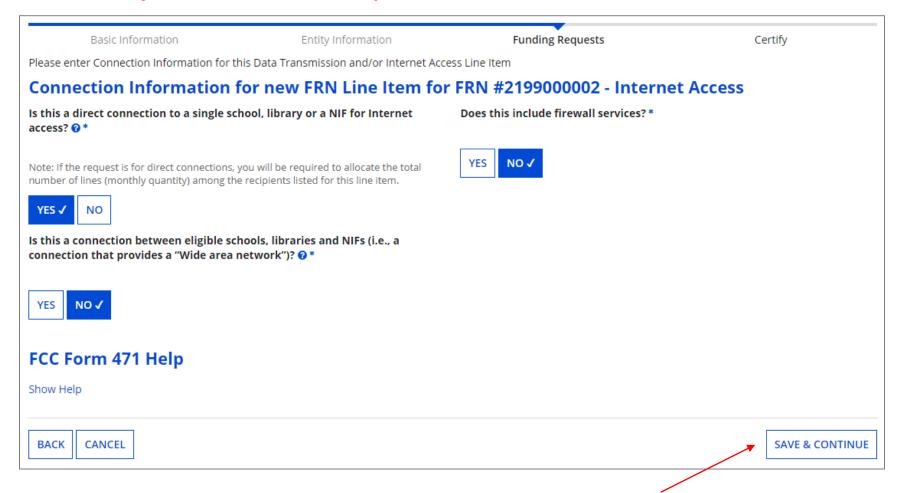


### 9 Provide the additional requested information about the connection





#### **Connection Information Screen Example:**







Basic Information	Entity Information	Funding Requests	Certify
Please enter Cost Information for this Data Trai requested for that field. Cost Calculation for new FRI			
Monthly Cost		One-Time Cost	
Monthly Recurring Unit Cost		One-time Unit Cost	
Monthly Recurring Unit Ineligible Costs		One-time Ineligible Unit Cost	
Monthly Recurring Unit Eligible Costs	Calculated	One-time Eligible Unit Cost	Calculated
Monthly Quantity	culculated	One-time Quantity	
Total Monthly Eligible Recurring Costs	=	Total Eligible One-time Costs	
Months of Service	x 12	Summary	
Total Eligible Recurring Costs	=	Total Eligible Recurring Costs	
		Total Eligible One-time Costs	
		Pre-Discount Extended Eligible Line Item Cost	=

(11) Enter Cost Calculations for this FRN Line Item (see the next slide for more information)

**NOTE:** All fields must be completed. Enter zeroes in fields for which you have no requested costs.



#### **Fields**

**Monthly Recurring Unit Cost:** Enter the total monthly cost for this service for each connection. If the cost of service fluctuates from month to month, use the average of past bills to estimate the monthly cost. Include all eligible taxes and fees.

**Monthly Recurring Unit Ineligible Costs:** Enter the total cost associated with ANY ineligible services, entities, or uses included in your monthly charges.

Monthly Quantity: The number of connections that have this total recurring cost.

**One-time Unit Cost:** Enter one-time or non-recurring costs for the product or service. For example, installation charges for eligible services and equipment are eligible.

**One-time Unit Ineligible Cost:** Enter the total cost associated with ANY ineligible services, entities, or uses included in your one-time charges.

**One-time Quantity:** The number of connections that have this total one-time cost.



Basic Information Entity Information Certify **Funding Requests** Please enter Cost Information for this Data Transmission and/or Internet Access Line Item. All fields in the grid below are required. Please enter zero if funds are not requested for that field. Cost Calculation for new FRN Line Item for FRN #2199000002 - Internet Access Monthly Cost One-Time Cost Monthly Recurring Unit Cost \$500.00 \$100.00 One-time Unit Cost Monthly Recurring Unit Ineligible One-time Ineligible Unit Cost \$0.00 \$0.00 Costs One-time Eligible Unit Cost = \$100.00 Monthly Recurring Unit Eligible Costs = \$500.00 3 One-time Quantity Monthly Quantity 3 Total Eligible One-time Costs = \$300.00 Total Monthly Eligible Recurring Costs = \$1,500.00 Summary Months of Service x 12 **Total Eligible Recurring Costs** \$18,000.00 Total Eligible Recurring Costs = \$18,000.00 Total Eligible One-time Costs + \$300.00 Pre-Discount Extended Eligible Line = \$18,300.00 Item Cost **∑**More Help with the Costs Above FCC Form 471 Help Click on the "SAVE & CONTINUE" button to proceed Show Help CANCEL **SAVE & CONTINUE** BACK

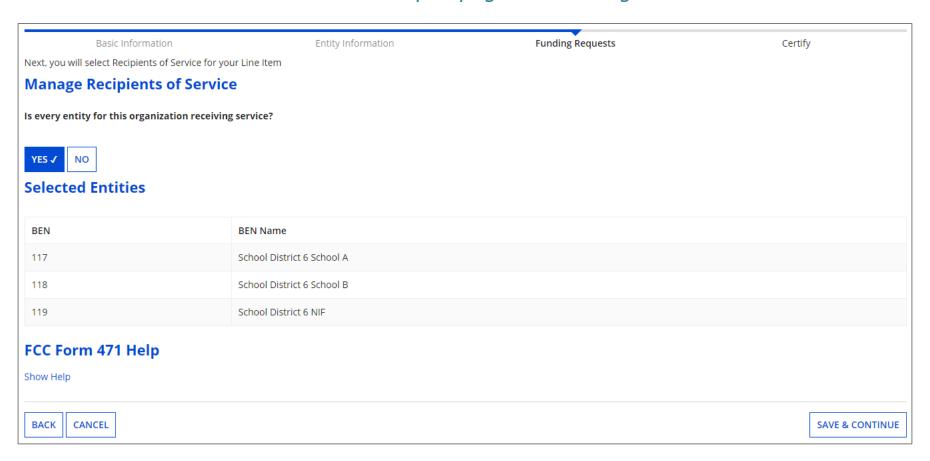


# **Managing Recipients**

For every Line Item created for each FRN, you must identify the entities receiving that particular service.

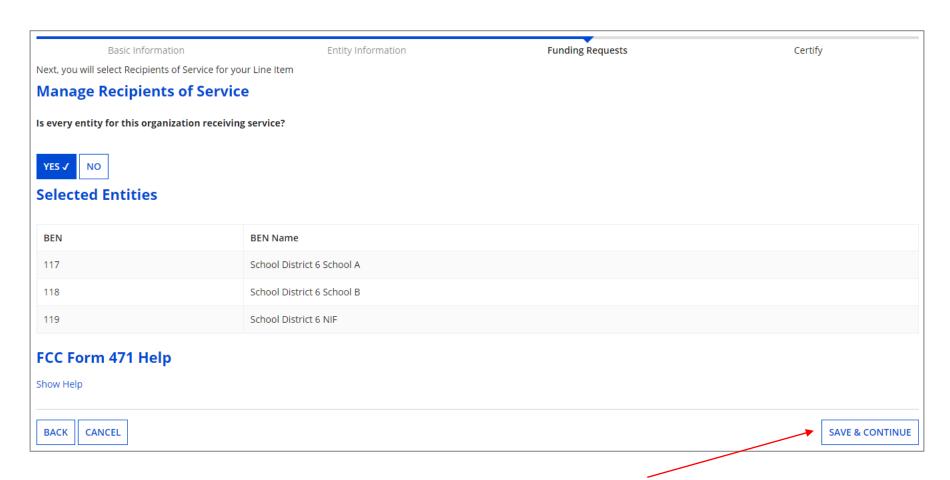


- 1 Determine if every entity in your profile (schools and NIFs) will be receiving this particular service
- A If <u>every</u> entity will receive the service, choose the "YES" button (default option) then go to the next page in this guide
- B If only some entities will receive the service, click on the "NO" button then skip to page 106 in this guide





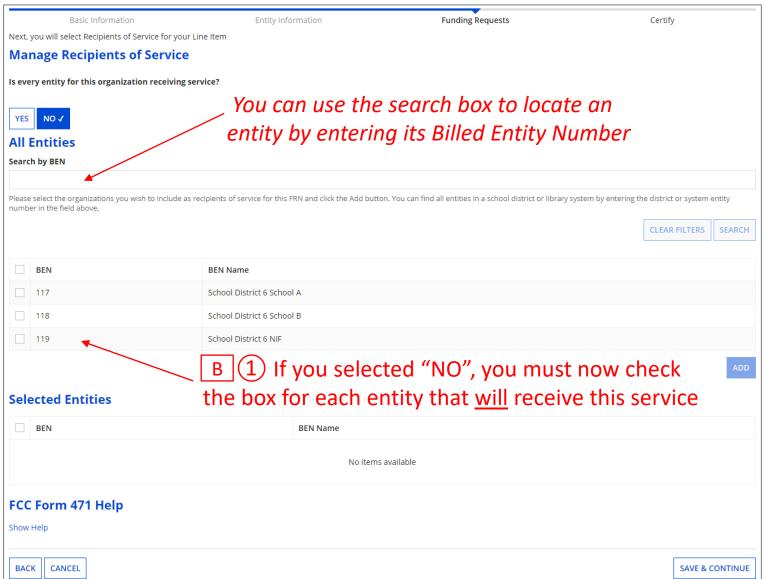
If all entities are receiving the service (you chose "YES")....



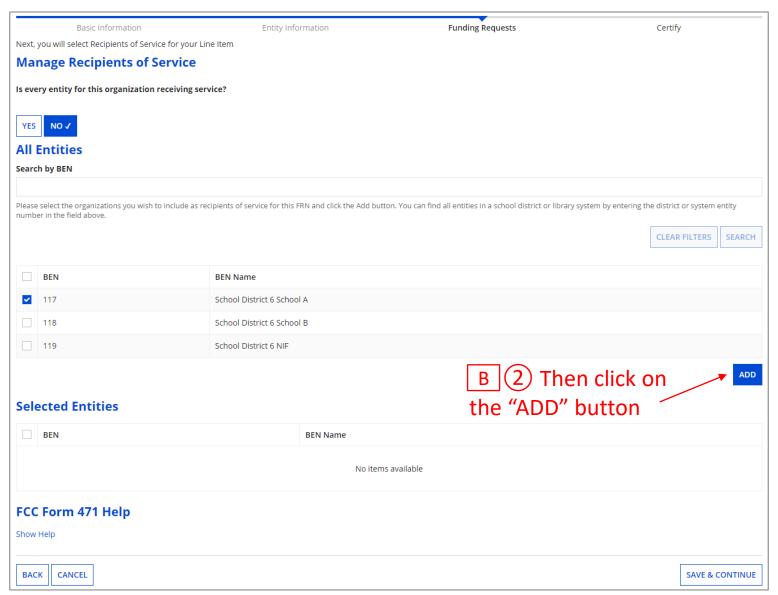
A 1 If you chose "YES" (the default), click on the "SAVE & CONTINUE" button to proceed



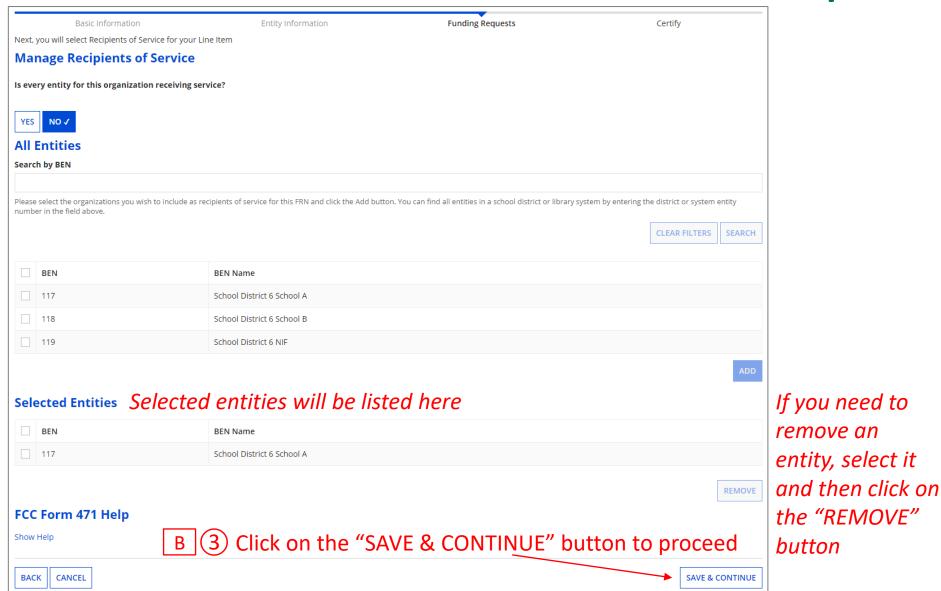
#### If only some are receiving the service (you chose "NO")....









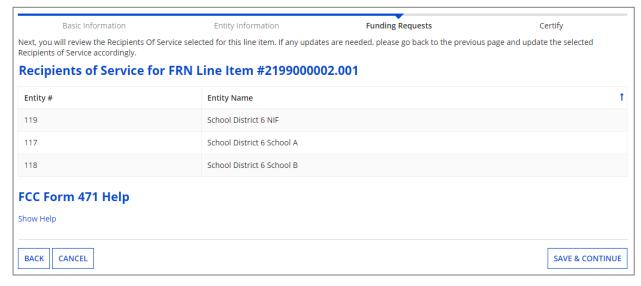


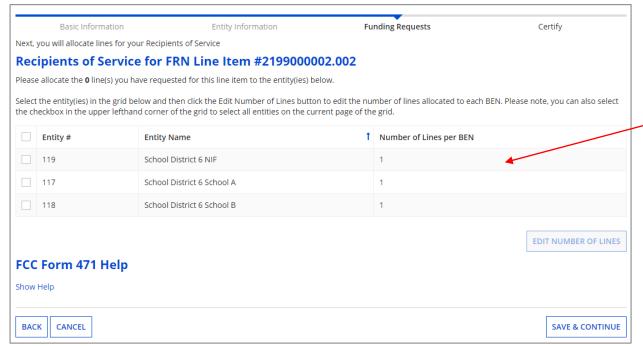


go to the next page in this guide

#### (2) Review the recipients of service listed for this Line Item

#### **Recipients of Service Screen Examples:**





### Recipients

What displays on this screen will determine *your next action:* 

A | If you see this basic summary screen, click on the "SAVE & CONTINUE" button then skip to page 116 in this guide

B | If you see details about the number of lines, further action is required go to the next page in this guide

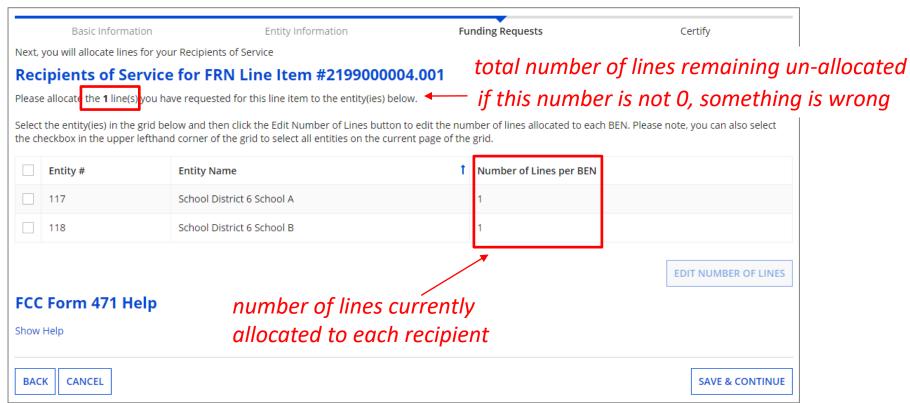
If you need to allocate lines....

### **Recipients**

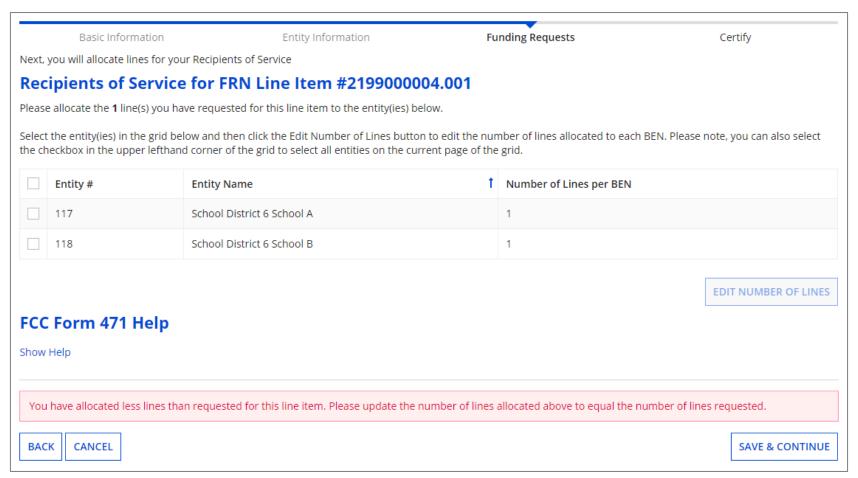


You are requesting a service that requires you to properly allocate the number of lines per recipient of service (the Purpose and Connection Information for this FRN Line Item determines whether or not you are prompted to allocate lines)

If the total lines do not match the total allocated across the entities, you will need to distribute the specific services for each selected recipient



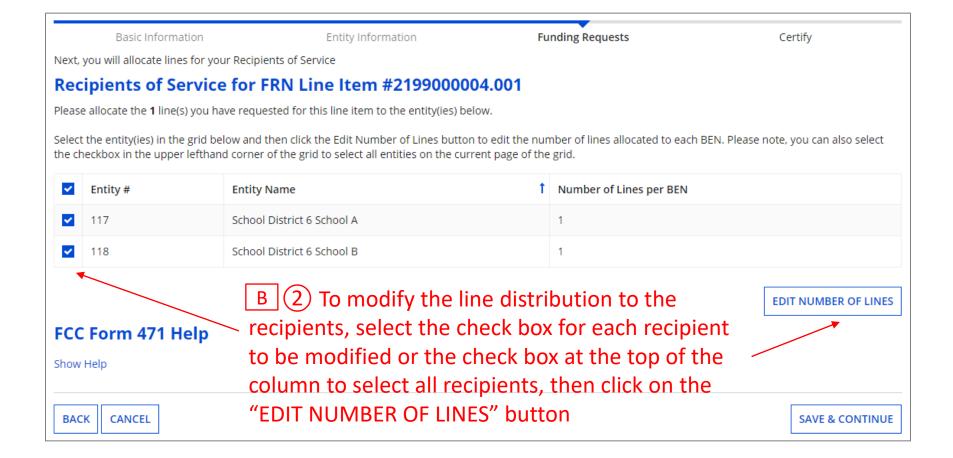
# An error message will display if you try to continue before you have fully allocated the total number of requested lines



You will need to properly distribute all lines across the entities receiving the service for this FRN Line Item

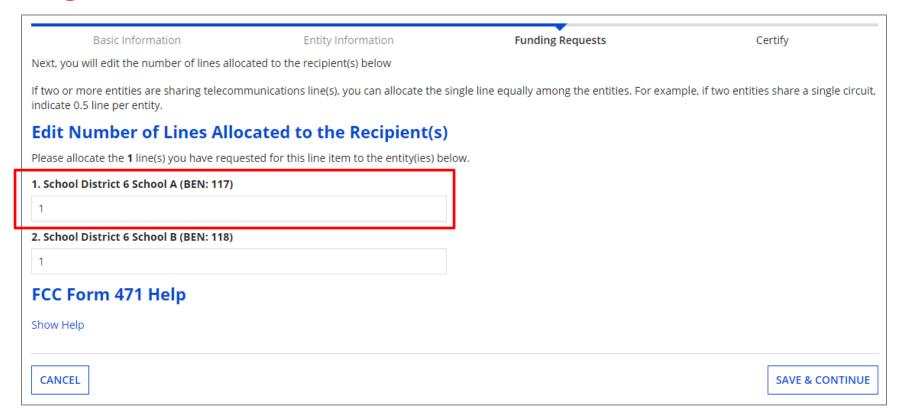
**NOTE:** Another possibility for this error is that you entered a quantity that does not match the number of recipients







### B 3 Edit the number of lines allocated to each recipient appropriately



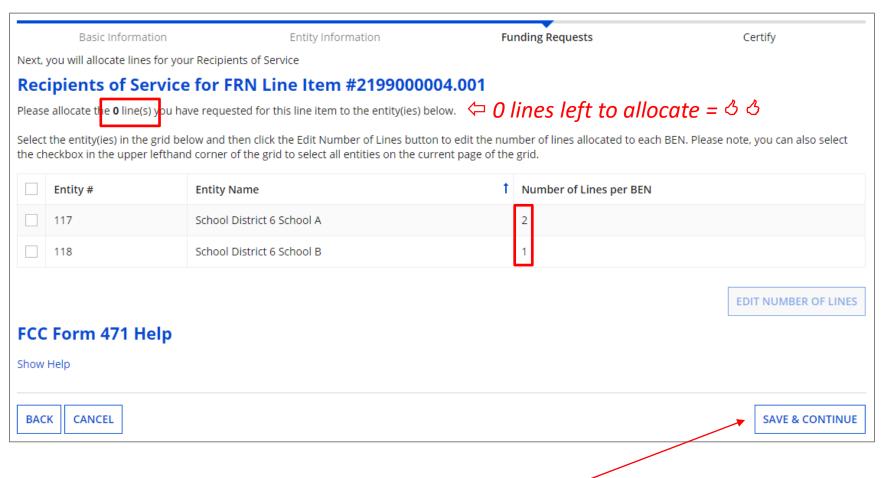


Basic Information	Entity Information	Funding Requests	Certify
Next, you will edit the number of lines allocate	-		,
If two or more entities are sharing telecommunicate 0.5 line per entity.	unications line(s), you can allocate the s	ingle line equally among the entities. For exam	ple, if two entities share a single circuit,
Edit Number of Lines Alloca	ated to the Recipient(s)		
Please allocate the <b>0</b> line(s) you have requeste	ed for this line item to the entity(ies) be	low.	
1. School District 6 School A (BEN: 117)			
2			
2. School District 6 School B (BEN: 118)		•	
1			
FCC Form 471 Help			
Show Help			
CANCEL			SAVE & CONTINUE

B 4 Then click on the "SAVE & CONTINUE" button



# B 5 Repeat as necessary until all requested lines have been fully distributed to the recipients of service



B 6 Click on the "SAVE & CONTINUE" button to proceed



# Wrapping Up the FRN



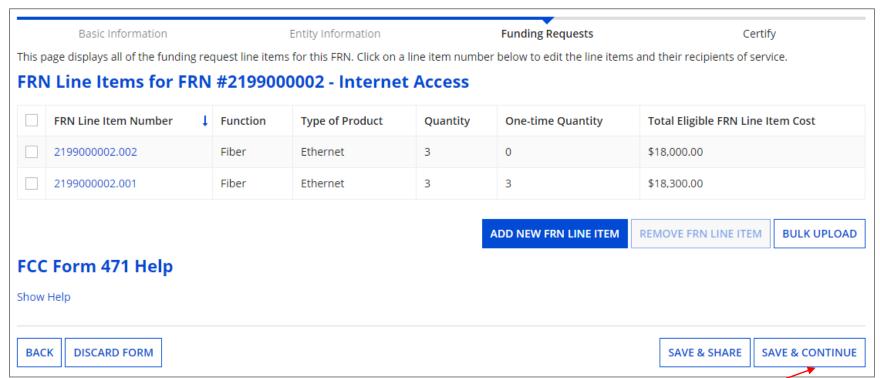
## After completing a Line Item, each Line Item that has been created for this FRN will display in a table

### Wrapping Up

To create another Line Item, click on the "ADD NEW FRN LINE ITEM" button

To delete an existing Line Item, click the check box for it and click on the "RFMOVF FRN LINF ITFM"

To edit an existing Line Item, click on the link for it



1 Click on the "SAVE & CONTINUE" button when your Line Items for this FRN are complete



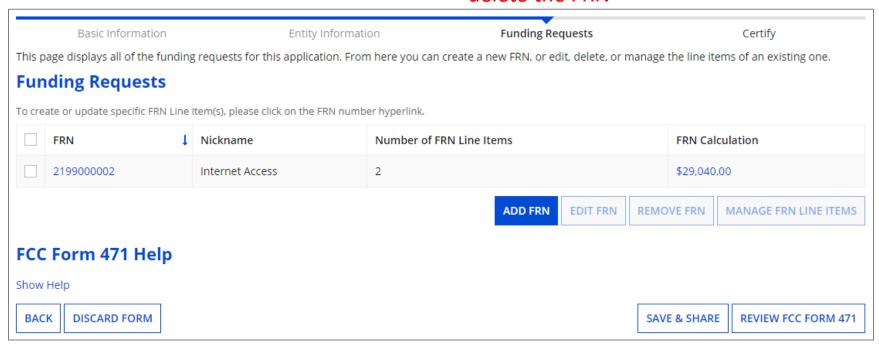
## Each FRN that has been created for this form will display in a table

To create another FRN, click on the "ADD FRN" button

### Wrapping Up

To work with an existing FRN, click the check box for it and ...

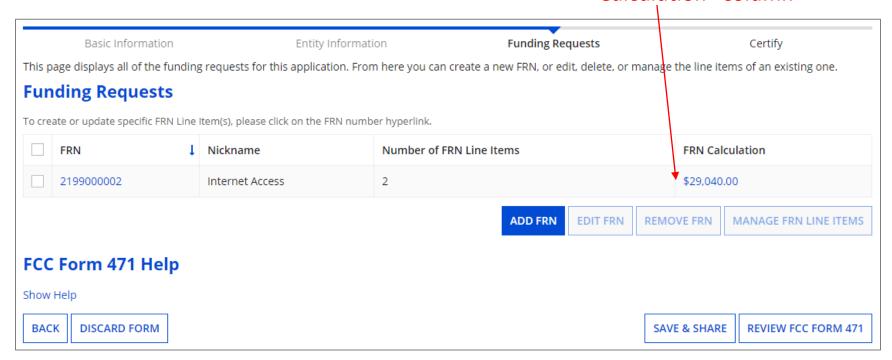
- Click on the "EDIT FRN" button to edit the high level FRN information
- Click on the "MANAGE FRN LINE ITEMS" button to edit the Line Items
- Click on the "REMOVE FRN" button to delete the FRN





### Wrapping Up

To view a summary of the amounts requested, click on the link in the "FRN Calculation" column





### Wrapping Up

Basic Information Entity Information Funding Requests Certify

Below is the detailed cost information for all line items within the selected FRN.

#### FRN Calculation for FRN #2199000002 - Internet Access

Monthly Charges	
Total Monthly Recurring Charges	\$3,000.00
Total Monthly Ineligible Charges	- \$0.00
Total Monthly Eligible Charges	= \$3,000.00
Total Number of Months of Service	x 12
Total Eligible Pre-Discount Recurring Charges	= \$36,000.00

One-Time Charges	
Total One-Time Charges	\$300.00
Total Ineligible One-Time Charges	- \$0.00
Total Eligible Pre-Discount One-Time Charges	= \$300.00

Total Requested Amount	
Total Eligible Pre-Discount Recurring Charges	\$36,000.00
Total Eligible Pre-Discount One-Time Charges	+ \$300.00
Total Pre-Discount Charges	= \$36,300.00
Discount Rate	80%
Funding Commitment Request	= \$29,040.00

#### FCC Form 471 Help

Show Help

BACK

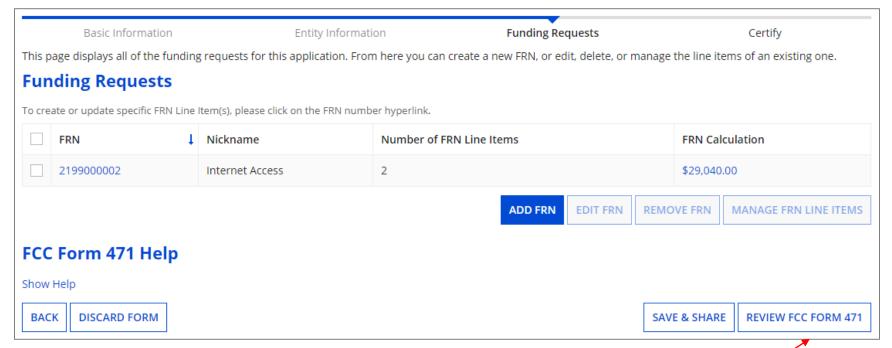
Click on the "BACK" button to return to Funding Requests Summary table



go to the next page in this guide

Before certifying the form you will have the opportunity to review the form in its entirety.

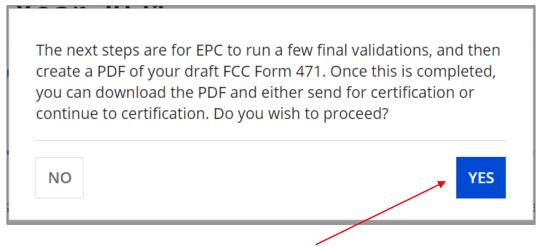




1 Click on the "REVIEW FCC FORM 471" button when your FRNs for this form are complete



### A warning message will display



2 Click on the "YES" button to proceed



#### A message will display regarding the generation of the PDF



3 Click on the "REFRESH" button to proceed

**NOTE:** It may take several minutes (and several refreshes)



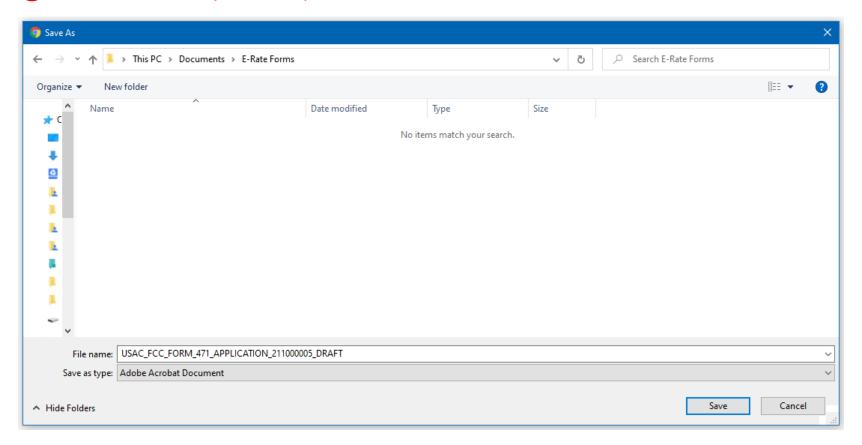
### A screen with a link to a draft version of the form will display

FCC Form 471 - Fu	nding Year 2021		
School District 6 (BEN: 1 Last Saved: 1/11/2021 8:59 AM EST	16) - My FY2021 Form 471	- Form # 211000005	
Basic Information	Entity Information	Funding Requests	Certify
Please download and carefully review th	is FCC Form 471 before certifying.		
Download Document Link			
USAC_FCC_FORM_471_APPLICATION_21	1000005_DRAFT		
By checking this box, I certify that the	information in the PDF document above	is correct.	
FCC Form 471 Help			
Show Help			
EDIT FORM		SEND FOR CERTIFICATION	CONTINUE TO CERTIFICATION

4 To review the application, click on the link for the document to download it to your computer



(5) Save the PDF to your computer





### 6 Open the PDF to view the form draft and review it thoroughly for accuracy

OMB 3060-0806 Approval by OMB FCC Form 471 December 2018



Description of Services Ordered and Certification DRAFT Form 471

#### FCC Form 471

Contact Information

school.district6.user1@mailinator.com

School District 6 User 1

555-555-5555

#### Application Information

 Nickname
 My FY2021 Form 471
 Application Number
 211000005

 Funding Year
 2021
 Category of Service
 Category 1

#### Billed Entity

School District 6

100 Main Street Springfield ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number 116

FCC Registration Number 1234564560 Applicant Type School District

#### Consulting Firms

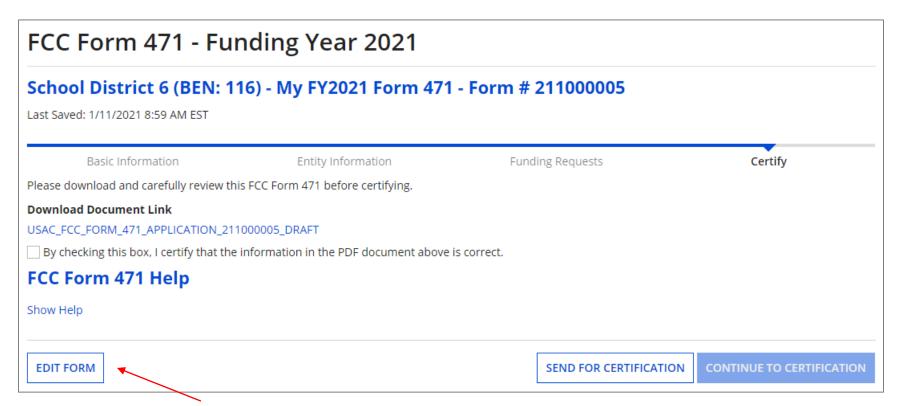
Name	Consultant Registration Number	City	State	Zip Code	Phone Number	Email
USAC Consulting Firm 1	15010001	Reston	VA	20171	111-111-1111	

#### **Entity Information**

#### School District Entity - Details

BEN	Name	Urban/	State	State	NCES	School District	How does	Total	Endowment
		Rural	LEA ID	School	Code	Attributes	the district	Student	
				ID			report its	Count for	
							student count	Category	
							for Category	Two Budget	i
							Two budget?		
116	School District 6	Rural				Public Sch	A number for	350	None
						ool District	each school		
							in the district		





7 Back in EPC, click on the "EDIT FORM" button to make any needed changes to the form. The form will open at the "Basic Information" screen. Continue through the form screens to make any necessary changes.



# Certifying the Form

Finally, a user in your organization will certify and submit the application.



### **Certifying the Form**

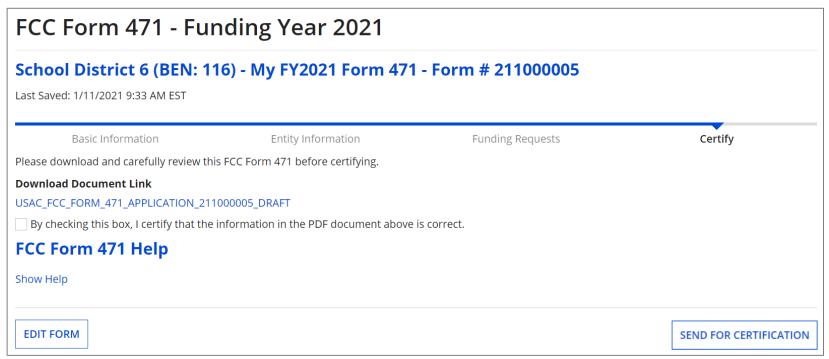
Certification of the form takes place in different manners depending on the rights assigned to users for your organization and who in your organization is responsible for certifying the form

- A If you are a partial rights user  $\rightarrow$  go to the next page in this guide
- B If you are a full rights user but not the person who will certify the form  $\rightarrow$  skip to page 132
- C If you are a full rights user who is responsible for certifying the form  $\rightarrow$  skip to page 133
- D If you are a full rights user certifying a form sent to you by another user  $\rightarrow$  skip to page 138
- E If you want to send a form to a user for revision  $\rightarrow$  skip to page 147
- F If you are a user who was sent a form that needs revision  $\rightarrow$  skip to page 149

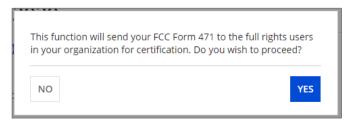


### [Partial Rights]

### A If you are a partial rights user:



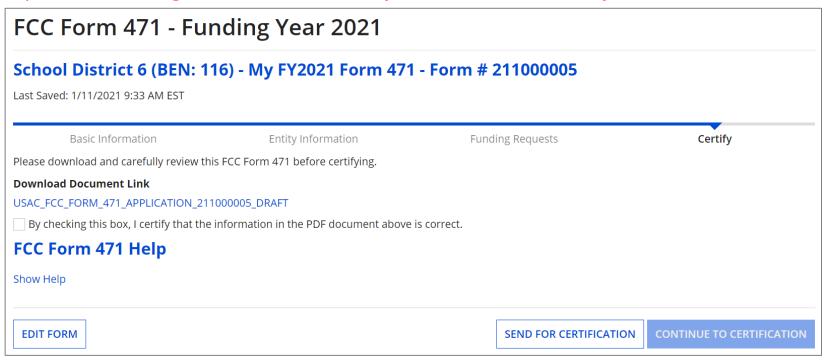
- A (1) Click on the "SEND FOR CERTIFICATION" button
- A 2 You will see a notice that your form will be sent to the full rights users in your organization
- A 3 Click on the "YES" button to proceed
- A 4 You will be taken to the "Tasks" screen



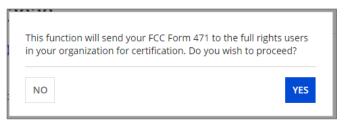


### [Full Rights / Not the Certifier]

B If you are a full rights user but not the person who will certify the form:

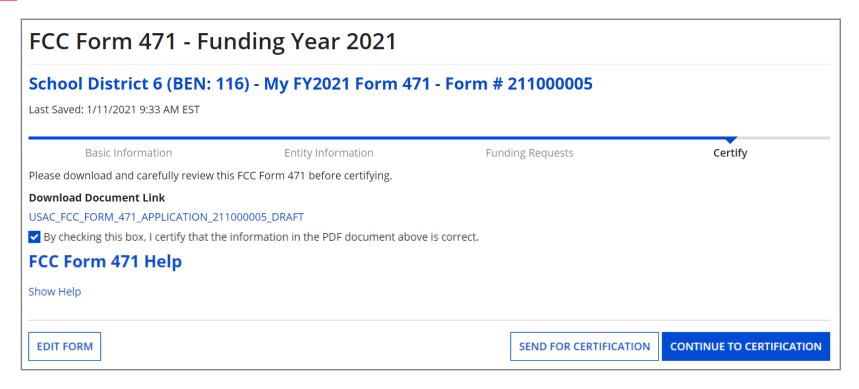


- B 1 Click on the "SEND FOR CERTIFICATION" button
- B 2 You will see a notice that your form will be sent to the full rights users in your organization
- B 3 Click on the "YES" button to proceed
- B 4 You will be taken to the "Tasks" screen



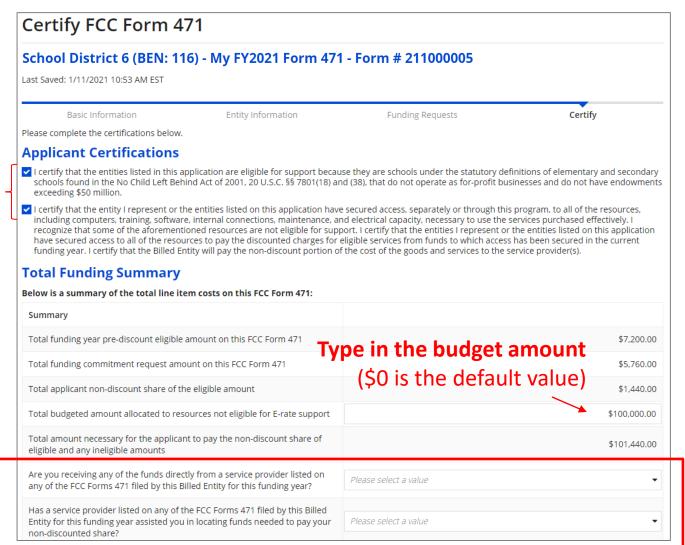


C If you are a full rights user who is responsible for certifying the form:



- C 1 First check the check box to certify that the information is correct
- C 2 Then click the "CONTINUE TO CERTIFICATION" button to proceed

- C 3 You will see the "Certifications" page
- C 4 Read the certification text carefully and select the appropriate certifications





Check both

of these

**CHANGE** 

THESE TWO

**ITEMS TO** 

"NO" !!!

# Check all of these boxes

- I certify an FCC Form 470 was posted and that any related RFP was made available for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted were carefully considered and the most cost-effective service offering was selected, with price being the primary factor considered, and is the most cost-effective means of meeting educational needs and technology goals.
- ▼ I certify that the entity responsible for selecting the service provider(s) has reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that the entity or entities listed on this application have complied with them.
- ✓ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500 and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this application have not received anything of value or a promise of anything of value, as prohibited by the Commission's rules at 47 C.F.R. § 54.503(d), other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.
- ✓ I certify that I and the entity(ies) I represent have complied with all program rules and I acknowledge that failure to do so may result in denial of discount funding and/or cancellation of funding commitments. There are signed contracts or other legally binding agreements covering all of the services listed on this FCC Form 471 except for those services provided under non-contracted tariffed or month-to-month arrangements. I acknowledge that failure to comply with program rules could result in civil or criminal prosecution by the appropriate law enforcement authorities.
- ✓ I acknowledge that the discount level used for shared services is conditional, for future years, upon ensuring that the most disadvantaged schools and libraries that are treated as sharing in the service, receive an appropriate share of benefits from those services.
- ✓ I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I acknowledge that I may be audited pursuant to participation in the schools and libraries program. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the application for, receipt of, and delivery of services receiving schools and libraries discounts, and that if audited, I will make such records available to USAC.
- ✓ I certify that I am authorized to order telecommunications and other supported services for the eligible entity(ies) listed on this application. I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this application, that I have examined this request, that all of the information on this form is true and correct to the best of my knowledge, that the entities that are receiving discounts pursuant to this application have complied with the terms, conditions and purposes of the program, that no kickbacks were paid to anyone and that false statements on this form can be punished by fine or forfeiture under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001 and civil violations of the False Claims Act.
- ✓ I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program. I will institute reasonable measures to be informed, and will notify USAC should I be informed or become aware that I or any of the entities listed on this application, or any person associated in any way with my entity and/or the entities listed on this application, is convicted of a criminal violation or held civilly liable for acts arising from their participation in the schools and libraries support mechanism.
- ☑ I certify that if any of the Funding Requests on this FCC Form 471 are for discounts for products or services that contain both eligible and ineligible components, that I have allocated the eligible and ineligible components as required by the Commission's rules at 47 C.F.R. § 54.504.
- I certify that the non-discount portion of the costs for eligible services will not be paid by the service provider. The pre-discount costs of eligible services featured on this FCC Form 471 are net of any rebates or discounts offered by the service provider. I acknowledge that, for the purpose of this rule, the provision, by the provider of a supported service, of free services or products unrelated to the supported service or product will be considered a rebate of some or all of the cost of the supported services.

#### FCC Form 471 Help

Show Help

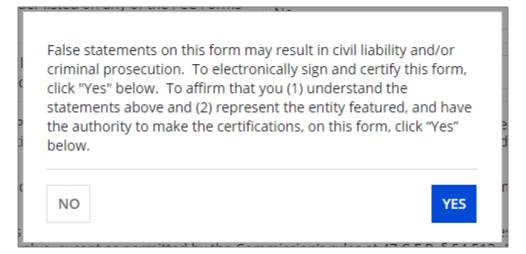
C 5 Click the "CERTIFY" button to certify the form --this is the equivalent to providing your electronic signature

BACK



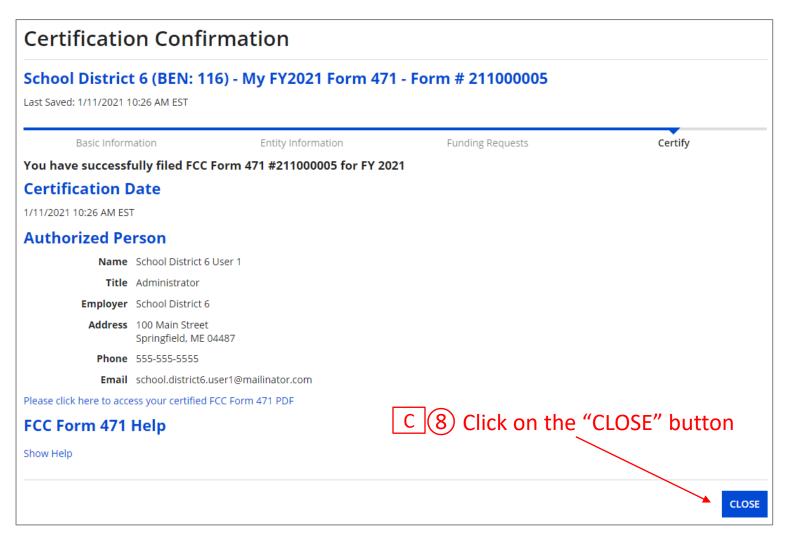


C 6 Read the message regarding the certification and click "YES" if you agree





C 7 Once you click "YES" in the confirmation message, the form will be certified. Information about the certifier will display.





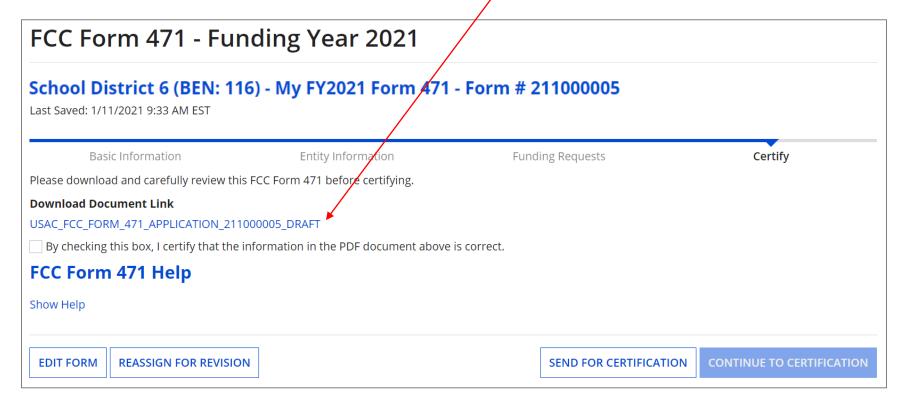
- D If you are a **full rights user who is certifying a form sent to you** by another user:
  - D 1 Once a user has sent you a Form 471 to certify, you will receive a task in your task list. You may need to click on the "Tasks" link in the blue navigation bar to view/refresh the list of tasks.



D 2 Click on the task to continue



D 3 To review the application, click on the link for the document to download it to your computer





### D 4 Open the PDF to view and review the Form 471

OMB 3060-0806 Approval by OMB FCC Form 471 December 2018



Description of Services Ordered and Certification DRAFT Form 471

#### FCC Form 471

#### Application Information

 Nickname
 My FY2021 Form 471
 Application Number
 211000005

 Funding Year
 2021
 Category of Service
 Category 1

#### Billed Entity

School District 6

100 Main Street Springfield ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number 116

FCC Registration Number 1234564560 Applicant Type School District

#### Contact Information

School District 6 User 1 555-555-5555

school.district6.user1@mailinator.com

#### Consulting Firms

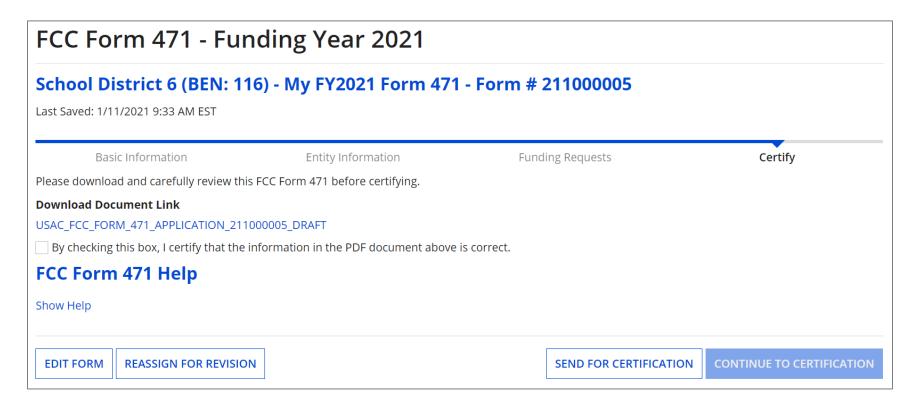
Name	Consultant Registration Number	City	State	Zip Code	Phone Number	Email
USAC Consulting Firm 1	15010001	Reston	VA	20171	111-111-1111	

#### **Entity Information**

#### School District Entity - Details

BEN	Name	Urban/	State	State	NCES	School District	How does	Total	Endowment
		Rural	LEA ID	School	Code	Attributes	the district	Student	
				ID			report its	Count for	
							student count	Category	
							for Category	Two Budget	
							Two budget?		
116	School District 6	Rural				Public Sch	A number for	350	None
						ool District	each school		
							in the district		





D Select the "EDIT FORM" button to make any needed changes to the form. The form will open at the "Basic Information" screen. Continue through the form screens to make any necessary changes.

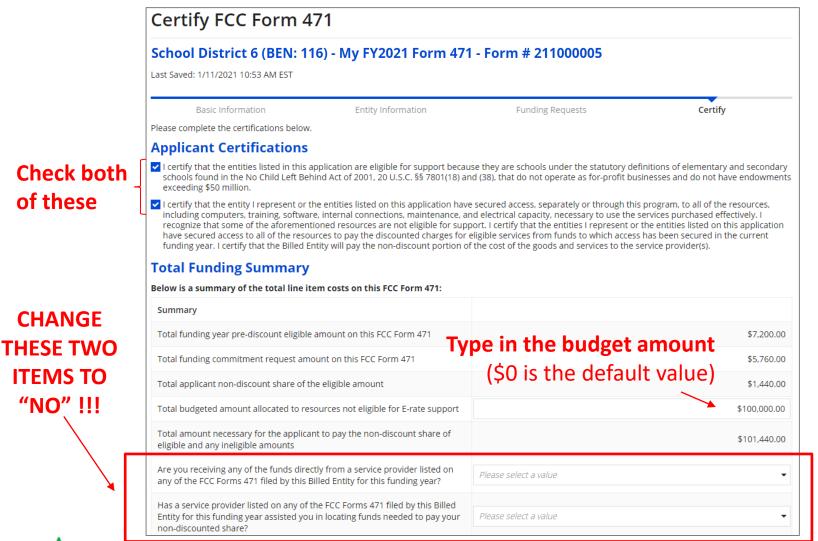




- D 6 If you are the certifier and the form is acceptable, check the check box to certify that the information is correct
- D 7 Then choose the "CONTINUE TO CERTIFICATION" button to certify the form



- D 8 You will see the "Certifications" page
- D 9 Read the certification text carefully and select the appropriate certifications





# Check all of these boxes

- ✓ I certify an FCC Form 470 was posted and that any related RFP was made available for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted were carefully considered and the most cost-effective service offering was selected, with price being the primary factor considered, and is the most cost-effective means of meeting educational needs and technology goals.
- ✓ I certify that the entity responsible for selecting the service provider(s) has reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that the entity or entities listed on this application have complied with them.
- ✓ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500 and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this application have not received anything of value or a promise of anything of value, as prohibited by the Commission's rules at 47 C.F.R. § 54.503(d), other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.
- ✓ I certify that I and the entity(ies) I represent have complied with all program rules and I acknowledge that failure to do so may result in denial of discount funding and/or cancellation of funding commitments. There are signed contracts or other legally binding agreements covering all of the services listed on this FCC Form 471 except for those services provided under non-contracted tariffed or month-to-month arrangements. I acknowledge that failure to comply with program rules could result in civil or criminal prosecution by the appropriate law enforcement authorities.
- ☑ I acknowledge that the discount level used for shared services is conditional, for future years, upon ensuring that the most disadvantaged schools and libraries that are treated as sharing in the service, receive an appropriate share of benefits from those services.
- ✓ I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I acknowledge that I may be audited pursuant to participation in the schools and libraries program. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the application for, receipt of, and delivery of services receiving schools and libraries discounts, and that if audited, I will make such records available to USAC.
- ✓ I certify that I am authorized to order telecommunications and other supported services for the eligible entity(ies) listed on this application. I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this application, that I have examined this request, that all of the information on this form is true and correct to the best of my knowledge, that the entities that are receiving discounts pursuant to this application have complied with the terms, conditions and purposes of the program, that no kickbacks were paid to anyone and that false statements on this form can be punished by fine or forfeiture under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001 and civil violations of the False Claims Act.
- I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program. I will institute reasonable measures to be informed, and will notify USAC should I be informed or become aware that I or any of the entities listed on this application, or any person associated in any way with my entity and/or the entities listed on this application, is convicted of a criminal violation or held civilly liable for acts arising from their participation in the schools and libraries support mechanism.
- ☑ I certify that if any of the Funding Requests on this FCC Form 471 are for discounts for products or services that contain both eligible and ineligible components, that I have allocated the eligible and ineligible components as required by the Commission's rules at 47 C.F.R. § 54.504.
- ✓ I certify that the non-discount portion of the costs for eligible services will not be paid by the service provider. The pre-discount costs of eligible services featured on this FCC Form 471 are net of any rebates or discounts offered by the service provider. I acknowledge that, for the purpose of this rule, the provision, by the provider of a supported service, of free services or products unrelated to the supported service or product will be considered a rebate of some or all of the cost of the supported services.

#### FCC Form 471 Help

Show Help

D 10 Click the "CERTIFY" button to certify the form --this is the equivalent to providing your electronic signature

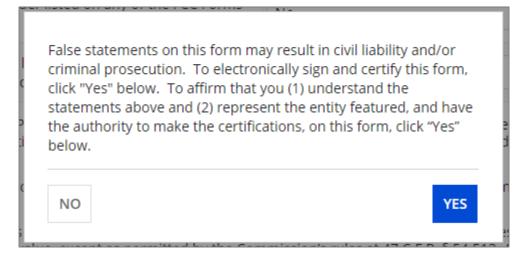






## [Full Rights / Certifying a Form Sent By Another]

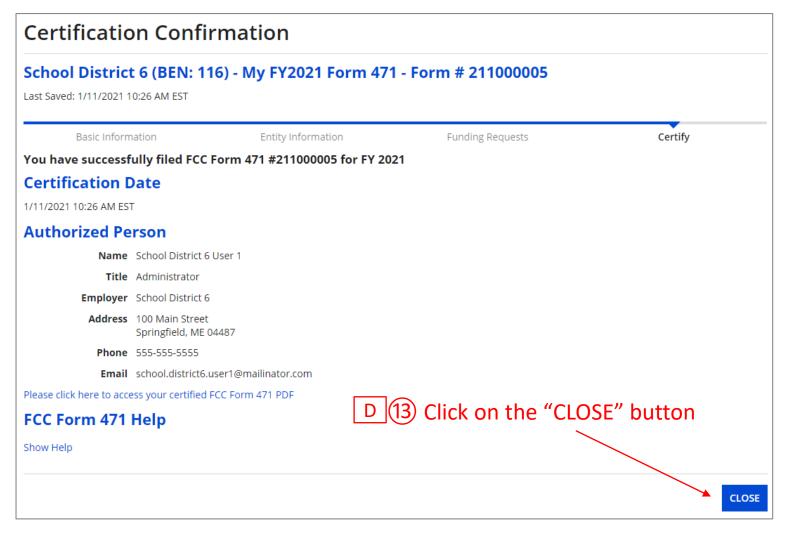
D 11 Read the message regarding the certification and click "YES" if you agree





## [Full Rights / Certifying a Form Sent By Another]

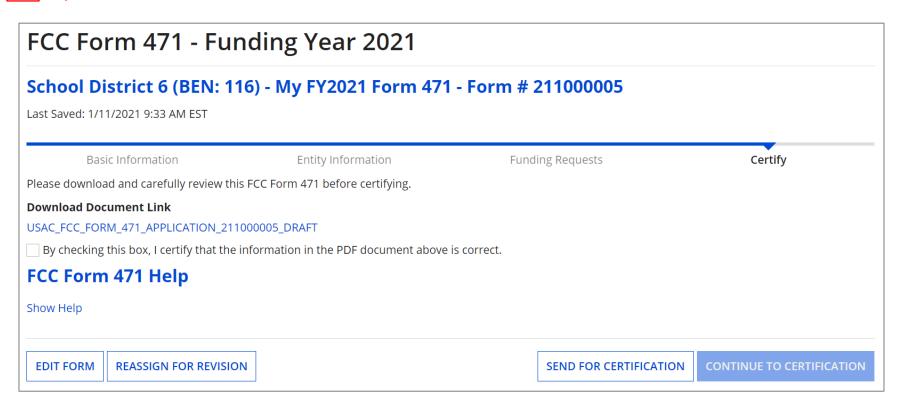
D 12 Once you click "YES" in the confirmation message, the form will be certified. Information about the certifier will display.





## [Sending a Form For Revision]

E If you want to send a form to a user for revision:



E 1 Select the "REASSIGN FOR REVISION" button to reassign the form to another user to make changes



## [Sending a Form For Revision]

FCC Form 471 - Funding Year 2021						
School District 6 (BEN: 116) - My FY: Last Saved: 1/11/2021 9:33 AM EST Please select an assignment for this revision. Original Form Owner School District 6 User 1 Assignee(s) for Revision * All users with partial rights to this form All users with full rights to this form All users with partial rights or full rights to this form Select an individual recipient  Instructions for Revision To:  Please describe the revisions that are required for this FCC	E 2 Choose the type of user or an individual to assign the form to for revision, provide any instructions such as the items to revise, and then click on the "REASSIGN FOR REVISION" button					
FCC Form 471 Help Show Help BACK	REASSIGN FOR REVISION					



## [User Sent a Form for Revising]

- F If you are a user who was sent a form that needs revision:
  - F 1 You will receive a task indicating a form needs revision



F 2 Click on the task to continue

## [User Sent a Form for Revising]

## F 3 Click on the "ACCEPT" button to accept the task

You must accept this task before completing it **▲** ACCEPT **G** GO BACK FCC Form 471 - Funding Year 2021 School District 6 (BEN: 116) - My FY2021 Form 471 - Form # 211000005 Last Saved: 1/11/2021 9:33 AM EST Please carefully review the required revisions for the FCC Form 471 below. Instructions for Revision From: School District 6 User 1 Please add holiday contact information FCC Form 471 Help **Show Help CONTINUE TO FORM** 



## [User Sent a Form for Revising]

### FCC Form 471 - Funding Year 2021

School District 6 (BEN: 116) - My FY2021 Form 471 - Form # 211000005

Last Saved: 1/11/2021 9:33 AM EST

Please carefully review the required revisions for the FCC Form 471 below.

**Instructions for Revision** 

From: School District 6 User 1

Please add holiday contact information

#### FCC Form 471 Help

Show Help

**CONTINUE TO FORM** 

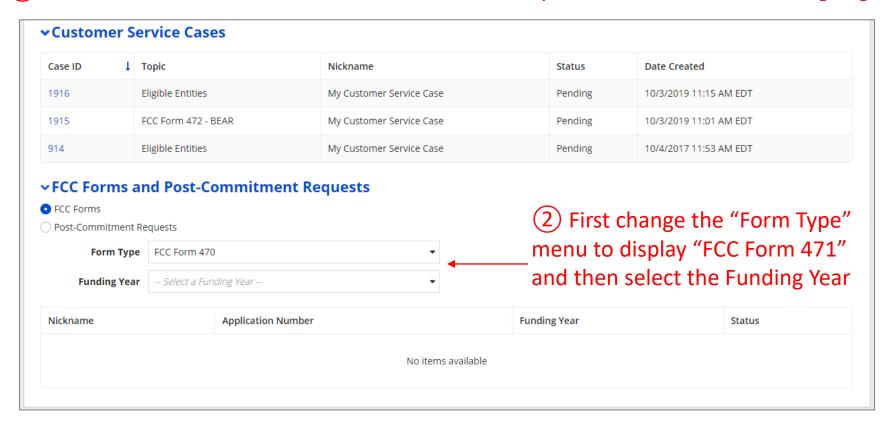
- F 4 Read the instructions and click on the "CONTINUE TO FORM" button to make the necessary changes to the form
- F 5 Complete the appropriate steps to either certify the form yourself or send it back to another user to be certified





From the Landing Page, you can revisit both incomplete and certified forms

1 Scroll to the "FCC Forms and Post-Commitment Requests" section of the Landing Page



Use the "Status" options to change whether all forms, just incomplete forms, just certified forms, or just committed forms are listed

→ FCC Forms and Post-Commitment Requests									
• FCC Forms				Status • All					
O Post-Commitment Requests				○ Incomplete					
Form Type	FCC Form 471		•	✓ Certified ✓ Committed					
Funding Year	2021		•						
Application Number		Nickname	Funding Year	Status	Certified Date				
211000003		My FY2021 C1 Form 471	2021	Incomplete					
211000004		My FY2021 C2 Form 471	2021	Incomplete					
211000005		My FY2021 Form 471	2021	Certified	1/11/2021 10:26 AM EST				

3 Click on a form number to display it



### The form's summary information display

## **Revisiting Forms**



Nickname My FY2021 C1 Form 471

Application Number 211000003

Funding Year 2021

Category of Service Category 1

Created By School District 6 User 1 **Certified Date** 

Certified By

Last Modified Date 1/9/2021 10:13 AM EST Last Modified By School District 6 User 1

#### **Billed Entity Information**

School District 6

100 Main Street

Springfield, ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number: 116

FCC Registration Number: 1234564560

Applicant Type: School District

Use the links on the top to view the various sections of the form

To edit an incomplete form, go to the "Tasks" page

#### Consultant Information

#### **Consulting Firms**

The consulting firms associated with your organization are listed below.

Name	Consultant Registration Number	Phone Number	Email
USAC Consulting Firm 1	1	111-111-1111	

#### **→ Contact Information**

Name School District 6 User 1

Phone Number 555-555-5555

Email school.district6.user1@mailinator.com

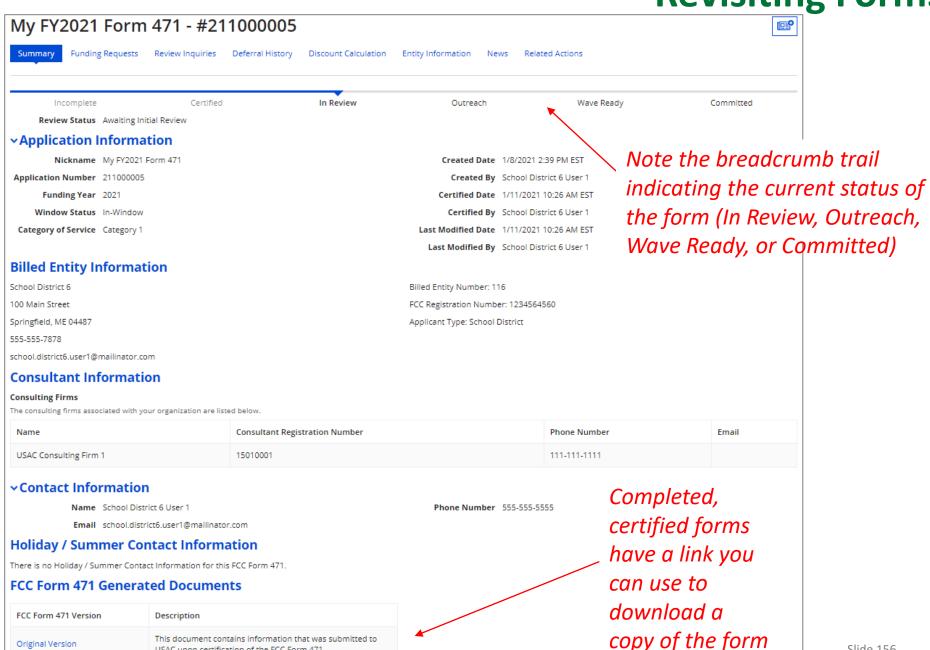
#### **Holiday / Summer Contact Information**

Contact Information Contact John Doe at johndoe@schooldistrict6.org during July and August

Jane Smith (janesmith@schooldistrict6.org / 207-555-5555) serves as an alternate contact person for this form

#### FCC Form 471 Generated Documents

There are no FCC Form 471 Documents generated at this time.



USAC upon certification of the FCC Form 471.

# **Next Steps**



## What happens after I submit the form?

Check the News feed to view updates related to the filed form.



**E-rate Productivity Center** This Receipt Acknowledgement Letter (RAL) is an acknowledgement that USAC has received School District 6's FCC Form 471 - 211000005 for Funding Year 2021 on 1/11/2021. Each service provider featured on this form will also be notified of the information submitted for the service provider.

It is important that you review this form now to make sure the products and services you have listed on your FCC Form 471 are correct and complete, and if necessary, take the appropriate corrective action as soon as possible. You are allowed to correct certain errors on your form, but not others. For fields that allow a correction, you will be able to edit the information in the form field directly. To determine what corrections are allowed and why, see the "List of Correctable Ministerial and Clerical Errors" on our website.

#### NEXT STEPS

- Gather the documentation you used to complete your form and the entries in your profile (e.g., NSLP numbers, list of entities receiving services, Category Two cost a ...More



The Receipt Acknowledgment Letter will be included in your News feed



## What happens after I submit the form?

Program Integrity Assurance (PIA) will review your application after it is submitted and communicate with you through EPC.





# What happens during review?

- Reviewers verify the eligibility of the schools and libraries and their discount levels.
- Reviewers verify that the services requested are eligible for E-Rate discounts.
- You are given an opportunity to make allowable corrections to your form.
- Reviewers communicate with you with requests for additional documentation.
- Reviewers may ask for additional verification of your compliance with program rules.



# What do I do during a PIA Review?

- Have documentation ready
- Respond to inquiries and provide information promptly, by the deadline (usually 15 days)
- Ask for clarification if you are unsure what is needed
- Ask early for an extension if you need it
- Put responses in writing
- Document all responses



# What happens after the review?



#### **E-Rate Productivity Center**

Nov 7, 2019 · 🖴

Thank you for submitting your application for Funding Year 2019 Schools and Libraries Program (E-rate) funding. Attached to this post, you will find the funding statuses for the FCC Form(s) 471, Services Ordered and Certification Form, that you submitted.

The Universal Service Administrative Company (USAC) is providing this information to both the applicant(s) and the service provider(s) so that all parties are aware of the post-commitment changes related to their funding requests and can work together to complete the funding process for these requests.

#### Next Steps

- 1. Work with your service provider(s) to determine if your bills will be discounted or if you will request reimbursement from USAC after paying the undiscounted cost for the services you receive.
- 2. Review the Children's Internet Protection Act (CIPA) requirements and file the FCC Form 486 (Service Confirmation and CIPA Certification Form). The deadline to submit this form is 120 days from the date of this letter ...More

#16055092 - NETWORKMAINE FY2019 TR CONSOLIDATED - #191018664

> More info



NETWORKMAINE Funding Commitment Decision Letter

PDF - 42 K



FCC Form 471 - 191018664 - NETWORKMAINE

CSV - 3 KB

After the review is completed, USAC makes a funding decision on your application and issues a Funding Commitment Decision Letter (FCDL) in EPC and via email.



## What is the FCDL?

The Funding Commitment Decision Letter (FCDL) is a letter issued by USAC to both the applicant and the service provider that contains decisions on their funding requests. The letter states which funding requests of the Form 471 are approved or denied.

Applicants and service providers should carefully review their FCDL for details on approved or denied requests and any adjustments made to the original requests, as well as next steps (such as the deadline for filing an appeal).



# What do I save for my files?

- **★** Save all records for at least 10 years from the last date of service ★
- Copies of mechanisms used to gather NSLP data
- A copy of the completed Form 471
- Copies of spreadsheets or any other mechanisms used to calculate costs
- FCC Form 471 Receipt Acknowledgement Letter
- A copy of all correspondence with reviewers
- A copy of all documentation submitted during PIA review
- Funding Commitment Decision Letter

